

SATS – Consensus estimates Q2 2024

Estimates compiled by Modular Finance on behalf of SATS.

Number of contributors: 5 (all of which have been updated or confirmed before the report)

KPI (MNOK, unless otherwise specified)	Q2 2024E
Total revenue	1,265
EBITDA	509
EBITDA margin (%)	40.4
EBITDA before impact of IFRS 16	207
EBITDA before impact of IFRS16 margin (%)	16.3
Profit/loss for the period	98
Earnings per share (NOK)	0.49
Members (T)	720
Revenue Norway	564
Revenue Sweden	431
Revenue Finland	126
Revenue Denmark	143

More consensus estimates can be found on SATS’s webpage: <https://satsgroup.com/share-information/analyst-coverage-and-consensus/>

SATS’s Q2 report will be released on Thursday 22 August at 07:00 CEST.