

## Realfiction announces the outcome of the exercise of warrants of series T02

**Realfiction Holding AB (publ) ("Realfiction" or the "Company") today announces the outcome of the exercise of warrants of series T02, which were issued in connection with the Company's rights issue of units announced on 28 May 2025. A total of 1,230,126 warrants of series T02, corresponding to a subscription rate of approximately 61.5 percent, were exercised for subscription of 1,230,126 new shares in Realfiction. The subscription price per share was SEK 0.354, corresponding to 70 percent of the volume-weighted average share price on Nasdaq First North Growth Market during the period 31 August 2026 up to and including 14 September 2026. Realfiction will thereby receive approximately SEK 435,465 before issue costs through the exercise of warrants of series T02.**

### **Number of shares, share capital and dilution**

Through the exercise of warrants of series T02, the number of shares in the Company will increase by 1,230,126 shares, from 23,976,431 shares to 25,206,557 shares, and the share capital will increase by SEK 123,012.60, from SEK 2,397,643.10 to SEK 2,520,655.70, corresponding to a dilution effect of approximately 4.88 percent.

### **Advisors**

Västra Hamnen Corporate Finance AB is acting as financial advisor and Nordic Issuing is acting as issuing agent in connection with the exercise of warrants of series T02.

### **For more information about Realfiction Holding AB, please contact:**

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### **Certified Adviser**

Mangold Fondkommission AB is the company's Certified Adviser and can be contacted via [ca@mangold.se](mailto:ca@mangold.se) or +46 8 503 015 50.

### **About Realfiction Holding AB**

Founded in Denmark in 2008, Realfiction is a provider of cutting-edge 3D display technologies designed for tomorrow's needs, featuring technological breakthroughs with its Directional Pixel Technology for LCD, OLED and microLED. These technologies support a wide range of use cases, including enhancing driving safety, medical imaging, immersive gaming and entertainment, digital signage, as well as applications in architecture, engineering, and design. The Company offers a comprehensive intellectual property portfolio tailored for OEMs and Tier-1 partners involved in developing and marketing displays for markets and industries requiring high-resolution multistereoscopic displays. All technologies are ready for licensing, and Realfiction is actively pursuing commercial licensing agreements and partnerships to pave the way to mass production. Realfiction's IP portfolio comprises 15 patent families and registered trademarks, including patent applications filed in multiple countries. Realfiction Holding AB's shares are publicly traded on Nasdaq Stockholm First North under the symbol "REALFI", with the share's ISIN code being SE0009920994.

**Attachments**

[Realfiction announces the outcome of the exercise of warrants of series T02](#)