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Nyfosa announces corrected tender results regarding its outstanding bonds with ISIN SE0020052967 and ISIN SE0017084486

On 10 June 2025 Nyfosa AB ("**Nyfosa**" or the "**Company**") announced the result of the voluntary tender offer that was published on 2 June 2025 (the "**Tender Offer**") to holders of the Company's outstanding senior bonds with ISIN SE0020052967 maturing in April 2026 (the "**Senior Bonds**") and holders of the Company's subordinated hybrid bonds issued in November 2021 with ISIN SE0017084486 (the "**Hybrid Bonds**").

Nyfosa now announces a corrected result of the Tender Offer as follows. Nyfosa has received tenders of Senior Bonds in a total nominal amount of MSEK 315.00, and tenders of Hybrid Bonds in a total nominal amount of MSEK 182.50, and will accept all tender instructions received. No Senior Bonds or Hybrid Bonds will be cancelled in connection with the Tender Offer, and Senior Bonds with a nominal amount of MSEK 238.75 and Hybrid Bonds with a nominal amount of MSEK 428.75 will be outstanding following the Tender Offer.

For more information about the Tender Offer, please contact the Dealer Managers.

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About Nyfosa

Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish, Finnish and Norwegian markets with a focus on commercial properties in high-growth regions. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of March 31, 2025, Nyfosa's property value amounted to SEK 38.8 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Attachments

[Nyfosa announces corrected tender results regarding its outstanding bonds with ISIN SE0020052967 and ISIN SE0017084486](#)

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