

ORGANOCLICK AB ANNOUNCES OUTCOME OF THE RIGHTS ISSUE

The subscription period for OrganoClick AB's ("OrganoClick AB" or "the Company") rights issue of shares to existing shareholders totalling approximately SEK 39.6 million, before issue costs ("Rights Issue"), which was resolved by the Board of Directors on 2 June 2026 and approved by the extraordinary general meeting on 22 June 2026, ended on 9 July 2026. A total of 58,876,105 shares, corresponding to approximately 67 per cent of the Rights Issue, have been subscribed for with subscription rights. Additionally, 14,339,991 shares, corresponding to approximately 16 per cent of the Rights Issue, have been subscribed for without subscription rights. The Rights Issue was thus subscribed to 83 per cent, and through the Rights Issue the Company will raise approximately SEK 33 million before issue costs.

Outcome of the Rights Issue

The subscription period for the Rights Issue ended on 9 July 2026. In the Rights Issue, 58,876,105 shares, corresponding to approximately SEK 26.5 million and approximately 67 per cent of the Rights Issue, have been subscribed for with subscription rights. Additionally, subscription applications have been received for 14,339,991 shares, corresponding to approximately SEK 6.5 million and approximately 16 per cent, without subscription rights. In total, the Rights Issue was thus subscribed to, with and without subscription rights, to approximately 83 per cent. OrganoClick AB will receive approximately SEK 33 million before deduction of issue costs.

Increase in the number of shares and share capital through the Rights Issue

As a result of the Rights Issue, the number of shares in the Company will increase by 73,216,096 shares, from 110,003,016 shares to 183,219,112 shares, and the share capital will increase by SEK 732,160.983103 from SEK 1,100,030.194711 to SEK 1,832,191.177814, corresponding to a dilution effect of approximately 40 per cent of the share capital and the number of votes.

Notification of allotment in the Rights Issue

Notification of the allotment of shares subscribed for without subscription rights is expected to be sent to those allocated shares via a contract note on 10 July 2026. Shareholders with nominee-registered holdings will receive notification of the allotment in accordance with the procedures of their respective nominee.

Trading in BTAs

Trading in paid subscribed shares ("BTA") will take place on the Nasdaq First North Growth Market until the Rights Issue has been registered with the Swedish Companies Registration Office. The last day of trading in BTA is expected to be 24 July 2026.

Advisors

Advokatfirman Delphi is acting as legal advisor to the Company in connection with the Rights Issue. Eminova Fondkommission has been engaged as issuing agent in connection with the Rights Issue.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, subscription rights or other securities in OrganoClick. The information in this announcement is for information purposes only and does not claim to be complete or exhaustive. No person should rely for any purpose on the information contained in this press release or its accuracy, reasonableness or completeness.

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Forward-looking statements

This press release contains certain forward-looking statements that are based on uncertainty because they relate to events and depend on circumstances that will occur in the future and that, by their nature, may have an impact on OrganoClick's results and financial position. Such forward-looking statements reflect OrganoClick's current expectations and are based on the information currently available. OrganoClick cannot give any assurance that such forward-looking statements will prove to be correct. There are a number of factors that could cause actual results and developments to differ materially from those expressed or implied in these forward-looking statements.

Contacts

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About Us

About OrganoClick

OrganoClick is a Swedish green chemical company, founded in 2006 replacing hidden plastic and harmful chemicals in fiber-based materials with green chemical solutions based on fossil-free raw materials. Based on the company's patented "OrganoClick" technologies, which are inspired by nature's chemistry, OrganoClick develops, produces and markets a range of products with the aim of enabling a green transition. For example, the biobased binder OC-BioBinder for the nonwoven and paper industry, the biodegradable textile impregnation OrganoTex® for consumers and the textile industry, the biocidal-free wood protection technology OrganoWood® for wood treatment companies and the construction industry, as well as eco-labelled maintenance products for home owners under the BIOkleen brand. OrganoClick was founded as a spin-off from Stockholm University and the Swedish Agricultural University and has received several awards for its green innovations, including being named a "Climate Solver" by the World Wide Fund for Nature - WWF. The company is listed on the Nasdaq First North Growth Market and has its headquarters, production and R&D in Täby, north of Stockholm. OrganoClick's Certified Adviser on the Nasdaq First North Growth Market is Mangold Fondkommission AB, tel: +46 (0)8 503 01 551, email: ca@mangold.se.