

Seamless Distribution Systems - Soft quarter but improvements under the surface

Redeye revises its estimates on the back of the Q3 2023 report, which came in below our expectations in terms of both sales and profitability. While the Q3 figures fell below our expectations, SDS continues substituting low-margin sales from SDD with recurring revenues.

[Read more and download the Research Update.](#)

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Attachments

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