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## ExpreS2ion featured in BioStock investor presentation as subscription period opens in SEK 53 million rights issue

**Hørsholm, Denmark, 16 April 2026 – ExpreS2ion Biotech Holding AB ("ExpreS2ion" or the "Company"), a clinical-stage biotechnology company with a pipeline of novel immunotherapies targeting oncology and infectious diseases, today announces that BioStock has published a sponsored investor presentation featuring CEO Bent U. Frandsen, highlighting the Company's ongoing rights issue and the continued advancement of its lead active immunotherapy programme, ES2B-C001.**

The BioStock presentation outlines the core limitation in HER2-driven breast cancer: resistance and limited durability of current therapies. ES2B-C001 is designed to address this through a multi-epitope immune response with the potential to induce immune memory and more durable disease control.

Early Phase I observations show induction of anti-HER2-specific antibody responses, with eight of nine evaluable patients meeting the predefined responder criterion, and no safety concerns observed to date. The ongoing study is focused on completing Phase I and establishing the data package needed to define the Phase II path and support partnering discussions as clinical data mature.

### **Rights issue subscription period opens**

The subscription period in ExpreS2ion's rights issue opens today, 16 April 2026. The rights issue, if fully subscribed, is intended to raise approximately SEK 53 million before transaction costs and is designed to fund completion of the ongoing Phase I programme for ES2B-C001, positioning the Company for a key clinical and strategic inflection point.

"We are focused on converting early immune signals into a defined clinical path and partnering opportunity," said Bent U. Frandsen, CEO of ExpreS2ion Biotech. "The BioStock presentation reflects where we are today and the milestones ahead as we progress ES2B-C001 through Phase I."

The BioStock presentation, including a video interview with the Company's CEO, is available here: <https://biostock.se/2026/04/biostock-investor-pitch-expres2ion-biotech/>

As previously announced, the subscription period runs from 16 April 2026 up to and including 30 April 2026. Each unit consists of one (1) new share and one (1) warrant of series TO 13, with a subscription price of SEK 1.60 per unit.

The prospectus, subscription materials, and subscription guide are available on ExpreS2ion's investor relations website:

<https://investor.expres2ionbio.com/rights-issue-2026-materials/>

For full terms and conditions in the rights issue, investors should refer to the published prospectus.

#### **Certified Adviser**

Redeye Nordic Growth AB

*The information was sent for publication, through the agency of the contact persons set out above, at the time stated by the Company's news distributor, MFN, at the publication of this press release.*

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#### **About ExpreS2ion**

ExpreS2ion is a biotechnology company focused on the development of innovative active immunotherapies and vaccines for cancer and infectious diseases. The company has developed the ExpreS2™ platform, a proprietary protein expression technology used across more than 500 recombinant protein and virus-like particle (VLP) projects spanning research, diagnostics, and therapeutic development. Proteins produced using the ExpreS2 platform are being evaluated in multiple clinical programmes worldwide. The platform has also been applied in partnered development programmes that have progressed into late-stage clinical evaluation, including Phase III studies that have met their primary endpoints. The platform, marketed as GlycoX-S2™, includes functionally modified glycosylation variants designed to enhance immunogenicity and pharmacokinetics. ExpreS2ion develops novel VLP-based vaccines in association with AdaptVac ApS, of which ExpreS2ion owns 34%. ExpreS2ion Biotech AB is listed on Nasdaq First North Growth Market. For additional information, please visit [www.expres2ionbio.com](http://www.expres2ionbio.com).

#### **Important information**

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This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. A prospectus, corresponding to an EU follow-on prospectus regarding the Rights Issue described in this press release has been prepared and published by the Company. The prospectus has been scrutinized and approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) being the national competent authority and is available on the Company's website [www.expres2ionbio.com](http://www.expres2ionbio.com). In accordance with article 2 k of the Prospectus Regulation, this press release constitutes an advertisement.

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### Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's and the group's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company and the group operate. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is not required by law or Nasdaq First North Growth Market rule book for issuers.

### Information to distributors

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "**MiFID II Product Governance Requirements**"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares in ExpreS2ion have been subject to a product approval process, which has determined that such shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the "**Target Market Assessment**"). Notwithstanding the Target Market Assessment, Distributors should note that: the price of the shares in ExpreS2ion may decline and investors could lose all or part of their investment; the shares in ExpreS2ion offer no guaranteed income and no capital protection; and an investment in the shares in ExpreS2ion is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Rights Issue.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares in ExpreS2ion.

Each distributor is responsible for undertaking its own target market assessment in respect of the shares in ExpreS2ion and determining appropriate distribution channels.