

CYBER1 Board of Directors resolves on Directed New Issue of Shares

Stockholm, 3rd July 2024 – Cyber Security 1 AB (Publ) (the “Company”) (Nasdaq First North: CYB1) Board of Directors has resolved on a directed issue of 60,000,000 new shares (the “New Shares”) at a subscription price of €0.015 per share (the “Share Issue”).

The Share Issue is resolved subject to the terms of an subscription agreement entered into with Frank Romeijn Pensioen B.V on 28th June 2024, as further disclosed in a press release from 28th June 2024 detailed [here](#) (the “28th June 2024 PR”).

Payment of the total issue proceeds of €900,000 has been made by the subscriber and the Board of Directors have resolved on the Share Issue today.

For all further terms and details relevant to the Share Issue, including but not limited to the basis for the establishment of the share price and the grounds and reasons for deviating from shareholders' preferential rights, reference is made to the 28th June PR.

For further information, please contact:

Public Relations :
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Mangold Fondkommission AB is the Company's Certified Adviser.

About CYBER1

CYBER1 is engaged in providing cyber resilience solutions and conducts its operations through presences in Sweden, South Africa, United Arab Emirates, Kenya and the UK. Listed on Nasdaq First North Growth Market (Nasdaq: [CYB1.ST](#)), the Group delivers services and technology licenses to enhance clients' protections against unwanted intrusions, to provide and enhance cyber resilience and to prevent various forms of information theft. CYBER1 had revenues of €52.90m in 2023.

For further information, please visit www.cyber1.com/investors.

For all company filings and reports, please visit: <https://cyber1.com/investor-relations/results-reports/>

Press Release
03 July 2024 09:30:00 CEST



This information is information that Cyber Security 1 is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-07-03 09:30 CEST.

Attachments

[CYBER1 Board of Directors resolves on Directed New Issue of Shares](#)