

Kungsleden AB announces results from second noteholders' meeting

Kungsleden AB (publ) ("**Kungsleden**" or the "**Company**") has today held a second noteholders' meeting to request consent for Castellum AB (publ) (co. reg. no. 556475-5550) ("**Castellum**") to replace Kungsleden as issuer under its outstanding medium term notes (the "**Request**").

On the first noteholders' meeting, which was held on 31 October 2024, the number of votes obtained in relation to the notes maturing in March 2028 (ISIN: SE0013882941) (the "**Loan**") was insufficient to form a quorum under the Loan. Pursuant to the terms and conditions of the Loan (the "**Loan Terms**"), the Company has today held a second noteholders' meeting where the quorum requirement did not apply. The votes submitted in relation to the Loan for the first noteholders' meeting were still valid for the second noteholders' meeting and a majority (100 per cent.) of the noteholders that were voting in the first and second noteholders' meetings voted in favor of the Request. It is therefore resolved that the Request has been approved in respect of the Loan.

Upon the fulfilment of all requirements for the Effective Date to occur (as stipulated in the notices of noteholders' meeting), the Request in respect of the Loan will be implemented no later than 1 February 2025. The Early Bird Consent Fee (as defined in the notice of the first noteholders' meeting) will be payable within 10 business days from the Effective Date.

Nordea Bank Abp is retained as solicitation agent.

For further information, please contact:

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Solicitation agent

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About Us

Kungsleden has been a subsidiary of Castellum since November 2021.

Attachments

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