



KebNi AB (KEBNI)
Org.nr 556943 - 8442

THE SUBSCRIPTION PERIOD IN KEBNI AB'S (PUBL) RIGHTS ISSUE OF UP TO SEK 50 MILLION COMMENCES

Today marks the start of the subscription period in KebNi AB (publ) ("KebNi" or the "Company") rights issue of shares. The rights issue is also open for subscriptions to the public.

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Stockholm, Sweden, October 16th 2020 - KebNi is carrying out a rights issue of shares. If fully subscribed, KebNi will raise up to approximately SEK 50 million before deduction of issue related costs. The rights issue is covered by guarantee commitments from new investors corresponding to approximately 90 % of the issue proceeds.

For each existing share held on the record day of October 13, 2020, shareholders will receive one subscription right. One subscription right entitles to subscription of one new share. The subscription price is SEK 1.50 per new share. The rights issue is also open to the public.

Subscription period:	October 16 - October 30, 2020
Trading in subscription rights:	October 16 - October 28, 2020
Trading in BTA:	October 16, 2020 - until the issue has been registered with the Swedish Companies Registration Office (Sw. Bolagsverket)

The outcome of the rights issue is expected to be communicated approximately November 4, 2020.

Prospectus, terms and conditions

The prospectus, including full terms and conditions, is available together with subscription forms and information folder on the Company's, Aktieinvest FK AB and Redeye's respective websites (www.kebni.com, www.aktieinvest.se, www.redeye.se).

Advisers

Redeye Aktiebolag acts as financial adviser and Synch Advokat AB acts as legal adviser in connection with the rights issue.

Certified Adviser

Redeye AB is Certified Adviser for KebNi. Contact details to Redeye AB: tel. +46 (0)8 121 576 90, e-mail certifiedadviser@redeye.se.

Important Information

This press release does not contain or constitute an invitation or an offer to acquire, sell, subscribe for or otherwise trade in securities in KebNi. The invitation to acquire securities in KebNi will only be made through the prospectus that KebNi has published on its website, following the approval and registration thereof by the Swedish Financial Supervisory Authority and only to the persons to whom the prospectus is addressed. The prospectus contains, among other things, risk factors, financial statements as well as information regarding KebNi's board of directors. This press release has not been approved by any regulatory authority and is not a prospectus. Accordingly, investors should not purchase any securities referred to in this press release except on the basis of information provided in the prospectus.

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This press release contains forward-looking statements which reflect KebNi's current view on future events and financial and operational development. Words such as "intend", "will", "expect", "anticipate", "may", "plan", "estimate" and other expressions than historical facts that imply indications or predictions of future development or trends, constitute forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements.

The information, opinions and forward-looking statements in this press release speak only as of its date and are subject to change without notice.

About KebNi AB

KebNi AB is a publicly traded company on the Nasdaq First North Growth Market stock exchange in Sweden, focused on becoming a leading supplier of reliable technologies, products and solutions for safety, location precision and stabilization.

The value KebNi bring to its customers is offering customized high-tech solutions that are reliable and stable. KebNi “brings stability to a world in motion”.

The company is headquartered in Stockholm, Sweden and has a long history and experience in maritime satellite antenna solutions and solutions for inertial movement sensing.

KebNi markets its products through three business areas. KebNi Maritime for Maritime Satellite Antennas, KebNi Inertial Sensing for Inertial Measurement Units and KebNi Land Mobile for Communication on the Move (COTM) as well as Communication on the Pause (COTP) antennas.

The company operates in global markets and reaches customers both directly and through a network of resellers.

KebNi’s products and solutions are addressing government & military customers, as well as commercial customers in industries for robotics and self-driving vehicles.

The company is listed on NASDAQ First North Growth Market [KEBNI B] and the company’s Certified Adviser is Redeye AB (certifiedadivser@redeye.se, +46 8 121 576 90)

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The information was submitted for publication, through the agency of the contact person set out above, on October 16, 2020 at 15:00 CET.

For accuracy, please exclusively rely on the Swedish version. Should there be unintentional translation differences between the English and the Swedish press release, the Swedish version will take precedence.