ADDvise announces the result of the tender offer regarding its outstanding senior secured bonds

20-05-2025 Regulatory press release

On 14 May 2025, ADDvise Group AB (publ) ("**ADDvise**" or the "**Company**") announced a tender offer (the "**Tender Offer**") to the holders of the Company's outstanding senior secured bonds of SEK 1,450 million due 2026 with ISIN SE0020180271 and senior secured bonds of USD 60 million due 2027 with ISIN NO0013180786 (the "**2026 Bonds**", the "**2027 Bonds**" and together the "**Outstanding Bonds**"). Pursuant to the Tender Offer, the Company offered to repurchase Outstanding Bonds for cash at a purchase price equal to 102.278 per cent. of the nominal amount for the 2026 Bonds and 105.182 per cent. of the nominal amount for the 2027 Bonds, in each case plus accrued but unpaid interest. The Tender Offer expired at 12.00 CEST today 20 May 2025.

In connection with the Tender Offer, 2026 Bonds in an aggregate nominal amount of SEK 588.75 million and 2027 Bonds in an aggregate nominal amount of USD 40.125 million have been accepted for repurchase by the Company. The settlement date for the Tender Offer is expected to occur on 28 May 2025 in connection with the settlement date for the issuance of the Company's new senior unsecured bonds of SEK 800 million which was announced by the Company by way of press release on 19 May 2025 (the "**New Bonds**"). The settlement date of the Tender Offer is conditional upon the issuance of the New Bonds and the entering into of the secured facilities agreement with Nordea Bank Abp, filial i Sverige, which was communicated by ADDvise by way of press release on 14 May 2025.

Nordea Bank Abp acted as sole arranger and bookrunner in respect of the issuance of the New Bonds, and acts as dealer manager and tender agent for the Tender Offer. Gernandt & Danielsson acts as legal advisor.

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About ADDvise Group

ADDvise is an international life science group. Operating a decentralised ownership model, we develop and acquire high quality companies within the business areas Lab and Healthcare. The Group comprises more than 20 companies and generates annual revenues of close to SEK 1.7 billion. ADDvise is listed on Nasdaq First North Premier Growth Market. Mangold Fondkommission AB, +46 8 503 015 50, CA@mangold.se, is the company's Certified Adviser. More information is available at www.addvisegroup.com.