

PRESS RELEASE Stockholm 12 May 2021

ADDvise Group investigates the possibility to issue secured bonds

ADDvise Group AB (publ) ("ADDvise" or the "Company") has mandated Pareto Securities AB to investigate the possibility of a senior secured bond issue with an expected volume of SEK 250,000,000 and a tenor of three years.

The proceeds from the potential bond issue will be used to repay the Company's outstanding bonds and other credit facilities and to finance general corporate purposes including future acquisitions.

For further information, please contact:

Rikard Akhtarzand, CEO
+46 765-25 90 71
rikard.akhtarzand@addvisigroup.se

Important information:

This information is by ADDvise Group AB required to disclose under the EU Market Abuse Regulation. The information was submitted for publication on 12 May 2021 at 07:45 CEST.

About ADDvise Group

ADDvise Group AB (publ) is a leading supplier of equipment to healthcare and research facilities. The group consists of approximately 10 subsidiaries organized into two business areas, Lab and Healthcare. Sales are global. The Group has a clear acquisition strategy with the aim of raising shareholder value and expand the business – both geographically and product wise. ADDvise Group's shares are listed on Nasdaq First North Growth Market and Mangold Fondkommission AB, +46 8 503 015 50, CA@mangold.se, is the Company's Certified Adviser. Additional information is available at www.addvisigroup.com.