

PRESS RELEASE Stockholm 12 May 2021

ADDvise Group issues a senior secured bond loan of 250 MSEK

ADDvise Group AB (publ) ("ADDvise" or the "Company") announces today that the Company has successfully placed a senior secured bond loan with an initial volume of 250 MSEK within a framework of 500 MSEK. The bond has a tenor of three years and carries interest at an annual rate of 3 months STIBOR plus 725 basis points. ADDvise intends to apply for listing of the bond on the Corporate Bond List of Nasdaq Stockholm. The bond issue saw strong demand from both Nordic and international primarily institutional investors and was significantly oversubscribed.

As previously communicated to the market via a press release on May 12, the net proceeds from the bond loan will be used to repay the Company's outstanding bonds and other credit facilities and to finance general corporate purposes including future acquisitions.

- I am pleased with the positive responses we received from investors. We are now refinancing our retail bond with an institutional bond. A frame of 500 MSEK gives us the possibility to accelerate our acquisition strategy, says Rikard Akhtarzand, CEO.

Pareto Securities AB acted as financial advisor and Roschier Advokatbyrå as legal advisor in connection with the bond issue.

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Important information:

This information is by ADDvise Group AB required to disclose under the EU Market Abuse Regulation. The information was submitted for publication on 12 May 2021 at 17:45 CEST.

About ADDvise Group

ADDvise Group AB (publ) is a leading supplier of equipment to healthcare and research facilities. The group consists of approximately 10 subsidiaries organized into two business areas, Lab and Healthcare. Sales are global. The Group has a clear acquisition

strategy, which aims to increase shareholder value through expanding the business from a geographical and product standpoint. ADDvise Group's shares are listed on Nasdaq First North Growth Market and Mangold Fondkommission AB, +46 8 503 015 50, CA@mangold.se, is the Company's Certified Adviser. Additional information is available at www.addvisegroup.com.