

## PRESS RELEASE

Stockholm 20 December 2021

### **ADDvise Group publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm**

ADDvise Group AB (publ) issued on 5 November 2021 a senior secured bond loan of SEK 250,000,000 within a total framework amount of SEK 500,000,000 on the Swedish bond market. The bonds carry a floating rate interest of STIBOR 3m + 7.25 per cent per annum (corresponding to a yield of approximately 6.6%) and matures 21 May 2024.

The company has applied for listing of the bonds on the corporate bond list at Nasdaq Stockholm. The bonds will be admitted to trading on or about 22 December 2021.

In connection with this the company has prepared a prospectus. The prospectus has been approved by the Swedish Financial Supervisory Authority. The Prospectus will be available on the Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)) and on the Company's website ([www.addvisigroup.com](http://www.addvisigroup.com)).

#### **For further information, please contact:**

Rikard Akhtarzand, CEO  
+46 765-25 90 71  
[rikard.akhtarzand@addvisigroup.se](mailto:rikard.akhtarzand@addvisigroup.se)

#### **About ADDvise Group**

ADDvise Group AB (publ) is a leading supplier of equipment to healthcare and research facilities. The group consists of two business areas, Lab and Healthcare. Sales are global. The Group has a clear acquisition strategy with the aim of raising shareholder value and expand the business – both geographically and product wise. ADDvise Group's shares are listed on Nasdaq First North Growth Market and Mangold Fondkommission AB, +46 8 503 015 50, [CA@mangold.se](mailto:CA@mangold.se), is the Company's Certified Adviser. Additional information is available at [www.addvisigroup.com](http://www.addvisigroup.com).