

PRESS RELEASE Stockholm March 10, 2023

ADDvise Group publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

ADDvise Group AB (publ) (the "Company") issued on 16 December 2022 a senior secured bond loan of SEK 150,000,000 within a total framework amount of SEK 650,000,000 on the Swedish bond market. The bonds carry a floating rate interest of STIBOR 3m + 7.25 per cent per annum and matures May 21, 2024.

The Company has applied for listing of the bonds on the corporate bond list at Nasdaq Stockholm. The bonds will be admitted to trading on or about March 14, 2023.

In connection with this the Company has prepared a prospectus. The prospectus has been approved by the Swedish Financial Supervisory Authority. The Prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.addvisigroup.com).

For additional information, please contact:

Rikard Akhtarzand, CEO
+46 765-25 90 71
rikard.akhtarzand@addvisigroup.se

Hanna Myhrman, General Counsel
+46 709-82 92 23
hanna.myhrman@addvisigroup.se

About ADDvise Group

ADDvise Group AB (publ) is a leading supplier of equipment to healthcare and research facilities. The group consists of two business areas, Lab and Healthcare. Sales are global. The Group has a clear acquisition strategy with the aim of raising shareholder value and expand the business – both geographically and product wise. ADDvise Group's shares are listed on Nasdaq First North Premier and Mangold Fondkommission AB, +46 8 503 015 50, CA@mangold.se, is the Company's Certified Adviser. Additional information is available at www.addvisigroup.com.