

PRESSRELEASE Stockholm 21 May 2021

ADDvise Group to redeem its outstanding up to SEK 240,000,000 senior secured callable bonds

ADDvise Group AB (publ) ("ADDvise") hereby announces that ADDvise's up to SEK 240,000,000 senior unsecured callable floating rate bonds with ISIN SE0010298166 (the "Bonds"), will be redeemed in advance in accordance with Clause 8.3 (Voluntary total redemption (call option)) of the terms and conditions of the Bonds.

The redemption date will be 18 June 2021. The redemption amount for each Bond shall be 100.00 per cent of the nominal amount, plus accrued but unpaid interest up to (and including) the applicable redemption date. The redemption amount will be paid to the bondholders holding Bonds on the applicable record date (being 11 June 2021).

ADDvise's obligation to redeem the Bonds is conditional upon that the company, prior to the applicable record date, fulfilling the conditions precedent for disbursement of the net proceeds from the issue of the company's senior secured floating rate bonds with ISIN SE0015222088.

The Bonds will be de-listed from the corporate bond list of Nasdaq Stockholm in connection with the redemption date and the last day of trade will be the date falling on or about 18 June 2021.

For further information, please contact:

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Important information:

This information is by ADDvise Group AB required to disclose under the EU Market Abuse Regulation. The information was submitted for publication on 21 May 2021 at 08:15 CEST.

About ADDvise Group

ADDvise Group AB (publ) is a leading supplier of equipment to healthcare and research facilities. The group consists of approximately 10 subsidiaries organized into two business areas, Lab and Healthcare. Sales are global. The Group has a clear acquisition strategy with the aim of raising shareholder value and expand the business – both geographically and product wise. ADDvise Group's shares are listed on Nasdaq First North Growth Market and Mangold Fondkommission AB, +46 8 503 015 50, CA@mangold.se, is the Company's Certified Adviser. Additional information is available at www.addvisegroup.com.