

## ADDvise issues new SEK senior unsecured bonds

19-05-2025 Regulatory press release

ADDvise Group AB (publ) ("**ADDvise**" or the "**Company**") has today successfully placed senior unsecured bonds of SEK 800 million under a framework of SEK 1,600 million and with a tenor of 3.5 years (the "**New Bonds**" or the "**Bond Issue**"). The New Bonds will carry floating interest of STIBOR 3m plus 3.50 per cent. *per annum* and will be issued at par. The settlement date for the Bond Issue is expected to be 28 May 2025. The Bond Issue saw strong demand from a broad base of Nordic and international institutional investors.

*"We are very pleased with the outcome, which contributes to an efficient capital structure, strengthened cash flow and a robust financial foundation for the future. We would like to thank both new and existing investors for their strong confidence in our business and strategy",* says Staffan Torstensson, CEO.

The tender offer which was announced by the Company by way of press release on 14 May 2025 in relation to the Company's outstanding senior secured bonds of SEK 1,450 million due in 2026 with ISIN SE0020180271 and the Company's outstanding senior secured bonds of USD 60 million due 2027 with ISIN NO0013180786 (the "**Tender Offer**") expires tomorrow 20 May 2025 at 12:00 CEST and the outcome of the Tender Offer will thereafter be announced by the Company by way of press release.

Nordea Bank Abp acted as sole arranger and bookrunner in respect of the Bond Issue and as dealer manager and tender agent for the Tender Offer. Gernandt & Danielsson acts as legal advisor.

### For more information, please contact:

Staffan Torstensson, CEO  
+46 704 33 20 19  
[staffan.torstensson@addvisigroup.se](mailto:staffan.torstensson@addvisigroup.se)

Hanna Myhrman, General Counsel  
+46 709 82 92 23  
[hanna.myhrman@addvisigroup.se](mailto:hanna.myhrman@addvisigroup.se)

### About ADDvise Group

ADDvise is an international life science group. Operating a decentralised ownership model, we develop and acquire high quality companies within the business areas Lab and Healthcare. The Group comprises more than 20 companies and generates annual revenues of close to SEK 1.7 billion. ADDvise is listed on Nasdaq First North Premier Growth Market. Mangold Fondkommission AB, +46 8 503 015 50, [CA@mangold.se](mailto:CA@mangold.se), is the company's Certified Adviser. More information is available at [www.addvisigroup.com](http://www.addvisigroup.com).