



Press release

19 May 2022

First day to exercise Catena Media's warrants (CTM TO1) for subscription of new shares during ninth exercise period

Catena Media plc ("Catena Media" or "the company") today announces that the ninth period to subscribe for shares in the company by exercise of warrants (ticker CTM TO1) ("the warrants") commences today, 19 May 2022, and will run until and including 28 May 2022.

During this period, each warrant entitles the holder to subscribe for one (1) new share in the company at a subscription price of SEK 18.90. Payment of subscribed shares can be made in cash or through set-off with the full nominal amount of each hybrid capital security (ticker CATME HO1) that the warrant holder uses for set-off. The nominal amount of one (1) hybrid capital security is SEK 100.

Direct registered warrant holders

Direct registered warrant holders who wish to exercise warrants for subscription of shares during this subscription period should use the application forms available on the company's website www.catenamedia.com/investors/warrants. The completed application form together with payment must be received by Carnegie Investment Bank by 17:00 CEST on 28 May 2022, as further set out in the application form.

Nominee registered warrant holders

Holders whose warrants are registered with a custodian or nominee, including investment savings accounts (Sw. *investeringssparkonto*, *ISK*) or capital insurance policies (Sw. *kapitalförsäkring*), should subscribe for shares by exercise of warrants in accordance with the instructions from their custodian or nominee.

Other information

The shares subscribed by exercise of warrants are expected to be delivered and admitted to trading on Nasdaq Stockholm when registered and delivered in accordance with the procedures of relevant authorities.

Additional information and answers to frequently asked questions regarding the exercise of warrants for subscription of shares are available in English and Swedish on the company's website www.catenamedia.com/investors/warrants.

Subsequent subscription periods will commence on the day following publication of each quarterly report up to and including the report for the second quarter of 2024.

Contact details for further information:

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The information was submitted for publication, through the agency of the contact persons set out above at 07:00 CEST on 19 May 2022.

About Catena Media

Catena Media is a global leader in generating high-value leads for operators in online casino, sports betting and financial trading. The group's large portfolio of web-based affiliation brands guides online users to customer websites and enriches the experience of players worldwide. Headquartered in Malta, the group employs over 450 people in Europe, North America, Asia-Pacific and Oceania. The share (CTM) is listed on Nasdaq Stockholm Mid Cap. For further information see catenamedia.com.



Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, units, unit rights, warrants, hybrid capital securities or other securities in Catena Media. Any invitation to the persons concerned to subscribe for units in Catena Media has only been made through the prospectus that Catena Media published on its website after approval and registration with the Swedish Financial Supervisory Authority (Sw. Finansinspektionen).

The information in this press release may not be released, distributed or published, directly or indirectly, in or into the United States, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or any other jurisdiction in which such action would be unlawful or would require registration or any other measures than those required by Maltese or Swedish law. Actions in violation of these restrictions may constitute a violation of applicable securities laws.

No shares, units, unit rights, warrants, hybrid capital securities or other securities in Catena Media have been registered, and no shares, units, unit rights, warrants, hybrid capital securities or other securities will be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or the securities legislation of any state or other jurisdiction in the United States and no shares, units, unit rights, warrants, hybrid capital securities or other securities may be offered, sold or otherwise transferred, directly or indirectly, in or into the United States, except under an available exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in compliance with the securities legislation in the relevant state or any other jurisdiction of the United States.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe," "expect," "anticipate," "intends," "estimate," "will," "may," "continue," "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although Catena Media believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors, which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date and are subject to change without notice.