

MICRONIC MYDATA

Micronic Mydata AB (publ) Interim report January-September 2013

Press release 304E

Third quarter 2013

- Net sales were SEK 220 (277) million
- EBIT was SEK 9 (-12*) million
- Earnings per share were SEK 0 (-1.45)

*adjusted for non-recurring costs of 120 MSEK

Outlook

The company's earlier assessment, that sales for 2013 will reach approximately SEK 1,200 million, remains.

CEO comments

Weak demand during the first half of 2013 has continued into the third quarter and earnings have been affected by a decline in sales and the strong Swedish krona.

Business area SMT continued to demonstrate a drop in both the order intake and sales, which creates greater uncertainty as to when the business area will experience a recovery on our principle markets. The degree of utilization of mask writers remains at historically high levels at customer sites. But despite this, and despite positive signals, our customers are continuing to defer investments in capacity.

The high capacity utilization contributes, however, to the strength of the Group's aftermarket business within both business areas.

An order for an LDI system was cancelled at the beginning of October. The customer, who sees a reduced need for capacity development, has assured us that their confidence in our LDI technology remains unchanged.

Interim period January-September 2013

- Net sales were SEK 672 (873) million
- EBIT was SEK -10 (-20*) million
- Earnings per share were SEK -0.21 (-1.73)

Since I took over in July, I have met several of our customers within both business areas. Our customers confirm my impression of Micronic Mydata. There are impressive levels of competency and technological edge which results in advanced products, often with a leading, global market position. We will harness those skills and the innovation potential that exists here to continue building and creating a long-term profitable business.



Lena Olving
President and CEO

Micronic Mydata AB (publ), reg no 556351-2374, is a Swedish high-tech company engaged in the development, manufacture and marketing of production equipment to the electronics industry. Micronic Mydata headquarters is located in Täby, north of Stockholm and the Group has subsidiaries in China, France, Germany, Japan, Singapore, South Korea, Taiwan, the Netherlands, United Kingdom and the United States. For more information see our web site at: www.micronic-mydata.com

The interim report is a translation of the Swedish version. In the event of any differences between this translation and the Swedish original version, the Swedish version shall have precedence.

Group summary

SEK million	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Rolling 12 mths	Jan-Dec 12
Order intake	232.2	502.8	679.4	1,051.7	908.0	1,280.3
Order backlog	97.4	346.6	97.4	346.6	97.4	90.4
Net sales	219.9	276.5	672.5	872.5	1,153.9	1,353.9
Gross profit	100.1	86.8	294.8	341.9	564.8	611.9
Gross margin	46%	31%	44%	39%	49%	45%
EBIT	8.6	-131.7	-9.9	-140.1	108.9	-21.4
EBIT margin	4%	-48%	-1%	-16%	9%	-2%
EBIT adjusted 1)	8.6	-11.7	-9.9	-20.1	117.0	106.8
EBIT margin adjusted 1)	4%	-4%	-1%	-2%	10%	8%
Earnings per share, SEK	0.00	-1.45	-0.21	-1.73	1.08	-0.45
Cash flow	-11.3	65.3	-54.4	-14.9	21.2	60.6

1) Adjusted for non-recurring costs of SEK 120 million in Q3 2012 and SEK 128 million FY 2012.

Comments on Group result and financial position Third quarter July-September 2013

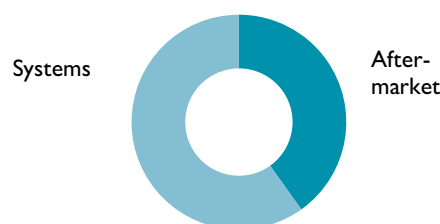
The consolidated order intake during the third quarter was SEK 232 (503) million, a decrease of 54 percent. The order intake within PG was lower than for the corresponding period last year due to fewer upgrades. Within SMT, the order intake was lower than the same period last year but 33 percent higher compared with the previous quarter this year. The market situation on the business area's principle markets is still assessed as uncertain.

Sales during the third quarter were SEK 220 (277) million, a decrease of 21 percent. The drop in sales depends mainly on the continued weak market for SMT equipment and on the lack of system sales within PG, as well as negative currency effects. Aftermarket sales within PG were higher in local currencies than for the corresponding period last year, primarily as a result of upgrades. Recalculated to the same exchange rates prevailing during the corresponding period last year, sales reached SEK 231 million.

Consolidated gross profit was SEK 100 (87) million, which corresponds to a gross margin of 46 (31) percent. The consolidated gross profit last year was affected by non-recurring costs related to LDI at an amount of SEK 27 million.

The consolidated EBIT was SEK 9 (-132) million, which corresponds to an operating margin of 4 (-48) percent. The consolidated EBIT for the previous year included non-recurring costs of SEK 120 million. The EBIT adjusted for these non-recurring costs was SEK -12 million, which corresponds to an operating margin of -4 percent. The cost-savings program implemented during the second half of 2012 has contributed to lower costs for development, sales and administration, which dropped from SEK 119 million (excl non-recurring costs) to SEK 88 million.

Sales by application,
rolling 12 mths



Interim period January-September 2013

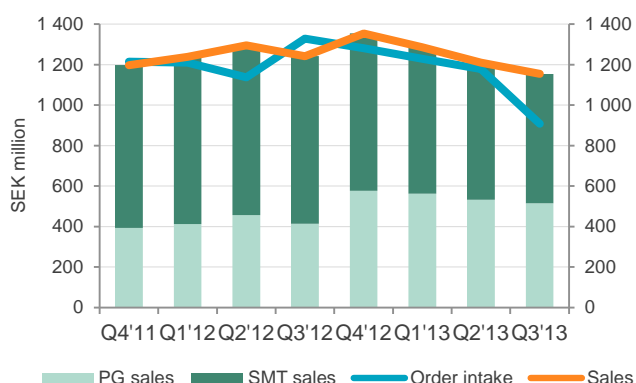
The consolidated order intake was SEK 679 (1,052) million, a decline of 35 percent. The order intake for PG includes an LDI system and aftermarket. Last year order intake included one mask writer for display applications. Within SMT, the order intake has been weak as a result of the generally weak market situation on the business area's primary markets and the order intake fell compared with the previous year.

Sales were SEK 672 (873) million, a decline of 23 percent. The decrease in sales is primarily due to the weak market for SMT systems, the lack of system sales within PG, and negative currency effects for both business areas. However, aftermarket sales within PG have remained stable in local currencies. Recalculated to the same exchange rates prevailing during the corresponding period the previous year, sales reached SEK 721 million.

The consolidated gross profit was SEK 295 (342) million, which corresponds to a gross margin of 44 (39) percent. The consolidated gross profit last year was affected by non-recurring costs related to LDI at an amount of SEK 27 million.

The EBIT was SEK -10 (-140) million, which corresponds to an operating margin of -1 (-16) percent. The consolidated EBIT for the previous year included non-recurring costs of SEK 120 million. The EBIT adjusted for these non-recurring costs was SEK -20 million, which corresponds to an operating margin of -2 percent. The cost-savings program which was implemented during the second half of 2012 has contributed to lower costs for development, sales and administration, which fell from SEK 386 million (excl non-recurring costs) to SEK 296 million.

Sales and order intake



Cash flow and financial position

Consolidated cash and cash equivalents at the end of the third quarter were SEK 517 (512) million compared with SEK 581 million at the end of 2012. Net cash was SEK 516 (508) million.

Cash flow during the interim period was SEK -54 (-15) million. The cash flow from operations was SEK -32 (-5) million. The amount tied up in working capital has increased by SEK 26 (-2) million. This is explained among others by decreased trade payables and by decreased personnel liabilities as a result of restructuring.

Investments were SEK 20 (6) million and primarily related to capitalized development of SEK 17 (0) million within SMT.

Financing activities claimed SEK 2 (3) million for operations-related loans in foreign subsidiaries.

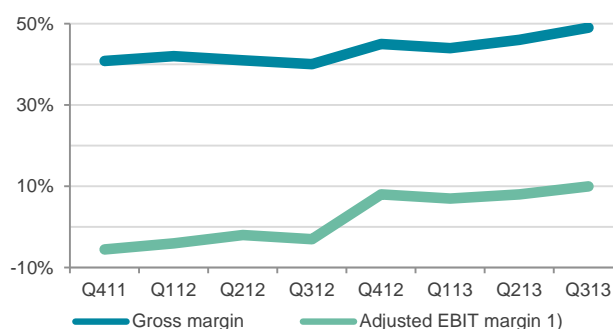
Equity

The consolidated equity at the end of the period was SEK 1,133 million, compared with SEK 1,168 million at the end of 2012.

The number of outstanding shares at the end of the period was 97,916,509. Earnings per share amounted to SEK -0.21 (-1.73).

Equity/total assets amounted to 85 (73) percent.

Margins, rolling 12 mths



Business area SMT

SEK million	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Rolling 12 mths	Jan-Dec 12
Order intake and net sales						
Order intake	158.7	210.2	425.8	581.5	578.2	733.9
Order backlog	71.4	132.5	71.4	132.5	71.4	75.9
Net sales	138.2	177.1	430.4	568.6	639.3	777.5
Results						
Gross profit	59.5	80.5	175.5	242.4	269.0	335.9
Gross margin	43%	45%	41%	43%	42%	43%
EBIT	9.1	26.3	0.5	78.6	27.5	105.6
EBIT margin	7%	15%	0%	14%	4%	14%
Development costs	-20.6	-19.6	-81.4	-58.1	-108.6	-85.3

Financial performance January-September 2013

The order intake for the first nine months of the year was SEK 426 (582) million. The order intake for SMT equipment has been weak as a result of the generally weak market situation on the business area's primary markets and declined 27 percent compared with the same period last year.

Sales were SEK 430 (569) million, a decline of 24 percent. The decrease in sales results from a weak market for systems for mounting of components on circuit boards, MY100, as well as negative currency effects. Aftermarket sales remained stable. Recalculated to the same exchange rates prevailing during the corresponding period last year, sales reached SEK 446 million.

Gross profit was SEK 176 (242) million, which corresponds to a gross margin of 41 (43) percent. The gross margin was affected by lower sales volumes in combination with negative currency effects.

EBIT amounted to SEK 0 (79) million, which corresponds to an operating margin of 0 (14) percent. The cost-savings program which was implemented during the second half of 2012 has contributed to lower costs for sales and administration, which fell from SEK 106 million to SEK 94 million. Development expenditures increased by SEK 46 million, in accordance with the company's plan for product development.

Market development

The forecast for the electronics industry in which Micronic Mydata operates is for long-term annual growth of 5 percent (Prismark, March 2013). However, system manufacturers of electronics experienced weak growth during the first half of 2013, with a decline of 1 percent compared with the same period the previous year. This trend is expected to continue during the third quarter (Prismark, September 2013).

The continuing negative trend for leading system manufacturers, set against an emerging positive trend in the semiconductor market, makes it difficult at present to assess the global demand for SMT equipment. This uncertainty also affects Micronic Mydata's ability to assess market development for the business area.

The weaker order intake reflects the economic slowdown on the business area's principle markets in Europe and North America.

Additional market updates are available on our website.

Business area PG

SEK million	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Rolling 12 mths	Jan-Dec 12
Order intake and net sales						
Order intake	73.5	292.6	253.6	470.1	329.9	546.4
Order backlog	26.0	214.1	26.0	214.1	26.0	14.5
Net sales	81.7	99.4	242.1	303.9	514.6	576.4
Results						
Gross profit	40.6	6.3	119.3	99.5	295.7	276.0
Gross margin	50%	6%	49%	33%	57%	48%
EBIT	1.2	-126.4	-5.5	-183.9	87.8	-90.6
Of which EBIT for LDI 1)	-19.9	-136.4	-46.8	-242.6	-85.9	-281.8
EBIT margin	1%	-127%	-2%	-61%	17%	-16%
Development costs	-13.6	-73.7	-50.2	-162.9	-87.4	-200.1

1) Including costs related to development, product management and sales.

Financial performance January-September 2013

The order intake for the first nine months of the year, which consists of an LDI system and aftermarket business, was SEK 254 (470) million. The order intake for the corresponding period the previous year included a system for display applications and aftermarket business.

Sales, which consisted of aftermarket sales during the interim period, reached SEK 242 (304) million, a decline of 20 percent. The decrease in sales is due to the lack of system sales, as well as negative currency effects. Sales for the corresponding period the previous year comprised two systems. Aftermarket business has been stable in local currencies. Sales reached SEK 275 million when recalculated to the same exchange rates prevailing during the corresponding period last year.

Gross profit was SEK 119 (100) million, which corresponds to a gross margin of 49 (33) percent. The consolidated gross profit last year was affected by non-recurring costs related to LDI at an amount of SEK 27 million. Adjusted for these non-recurring costs gross profit last year was SEK 126 million, which corresponds to a gross margin of 42 percent.

EBIT was SEK -5 (-184) million, which corresponds to an operating margin of -2 (-61) percent. The EBIT for the previous year adjusted for non-recurring costs was SEK -94 million, which corresponds to an operating margin of -31 percent. The cost-savings program implemented during the second half of 2012 has contributed to lower costs for development, especially for LDI, sales and administration, a reduction from SEK 218 million (excl non-recurring costs) to SEK 115 million.

Market Development

The positive trend which began last winter is persisting and display manufacturers continued to demonstrate profit during the second quarter of this year. Prices for displays have started to decrease again after a longer period of relative price stability. Demand for displays for the coming years is forecasted to show a growth, but at a slower pace than previously estimated (DisplaySearch, October 2013).

The percentage of sales attributable to mobile displays continues to increase but displays for TV are still the single largest application, both as regards turnover and display area.

An increasing number of hand-held products, higher resolution display and a variety of manufacturing technologies have resulted in growing demand for photomask volume. This can be felt at Micronic Mydata's customer sites in the historically high degree of utilization on customers' mask writers. Strong demand has also contributed to stabilization of prices for photomasks and improved manufacturers' financial situation. For Micronic Mydata this has meant a continued strong demand for aftermarket products.

The technical requirements within the market for electronic packaging are currently developing at a slower pace than earlier assessed. It is still difficult to predict when demand for direct writing production equipment will take off.

Additional market updates are available on our website.

Other

Parent Company

Micronic Mydata AB is the Group's parent company. All product development and sales of pattern generators take place through the parent company.

The parent company's sales in the first nine months of the year were SEK 169 (148) million. The EBIT was SEK -14 (-260) million. The EBIT last year included non-recurring costs of SEK 90 million. Costs for research and development are expensed on a running basis. The parent company does not report capitalization of development in the balance sheet.

Cash and cash equivalents at the end of the interim period was SEK 218 (226) million, compared to SEK 282 million at the end of 2012.

Events after the end of the interim period

An order for an LDI tool was cancelled by the customer due to the customer's decreased need for development capacity.

Risks and uncertainty factors

There are a number of risks and uncertainty factors of an operational and financial character to which the parent company and the Group are exposed. These are described in the 2012 annual report.

Those risks that are currently most significant are connected to the results of development efforts and launches within new product areas. The uncertainty surrounding when a broader adoption of the next generation of substrates will occur remains. This involves a risk for future impairment requirements relating to remaining LDI assets. No significant new risks arose during the third quarter of 2013.

Accounting policies

This interim report for the Group has been prepared in accordance with IAS 34, Interim Financial Reporting and applicable parts of the Annual Accounts Act. The interim report for the parent company has been prepared in accordance with Chapter 9 of the Annual Accounts Act.

For the Group and the parent company, the same accounting principles as well as estimates and assumptions have been used in this interim report as were used in the most recent annual report.

The scope and character of financial assets and liabilities are substantially the same as they were on 31 December, 2012. As was the case at the end of 2012, reported values are the same as fair values.

Nomination committee

The nomination committee for AGM 2014 consist of:
Henrik Blomquist, Bure
Ulf Strömsten, Catella Fonder
Annelie Enquist, Skandia Fonder
Patrik Tigerschiöld, Chairman of the Board

The nomination committee task is to propose members and chairman of the board and remuneration to board members and auditor. AGM will be held 6 May 2014.

Financial information

Micronic Mydata AB (publ) is listed on NASDAQ OMX Stockholm, Small Cap. The information in this report is of the type that Micronic Mydata is required to disclose under the Swedish Securities Markets Act. The information was submitted for publication on 24 October 2013, at 8 am. Financial reports and press releases are published in Swedish and English. They are available on the website www.micronic-mydata.com

Market information

Market updates are published on the website in connection with the publication of this interim report.

Financial calendar

Full year report 2013	4 February, 2014
Interim report January-March 2014	24 April, 2014
Annual General Meeting 2014	6 May, 2014
Interim report January-June 2014	15 July, 2014
Interim report January-September 2014	28 October, 2014

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Täby, 23 October 2013
Micronic Mydata AB (publ)
The Board

CONSOLIDATED PROFIT AND LOSS ACCOUNTS

SEK million	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Rolling 12 mths	Jan-Dec 12
Net sales	219.9	276.5	672.5	872.5	1,153.9	1,353.9
Cost of goods sold	-119.8	-189.8	-377.7	-530.6	-589.1	-742.0
Gross profit	100.1	86.8	294.8	341.9	564.8	611.9
Research and development expenses	-35.3	-94.5	-135.0	-224.4	-200.6	-290.0
Selling expenses	-33.7	-70.5	-103.2	-169.4	-146.2	-212.4
Administrative expenses	-19.3	-17.7	-57.9	-55.6	-81.1	-78.8
Other income and expenses	-3.2	-35.8	-8.6	-32.7	-28.0	-52.1
EBIT	8.6	-131.7	-9.9	-140.1	108.9	-21.4
Financial income and expenses	0.7	1.5	2.1	5.2	3.7	6.8
Profit/loss before tax	9.3	-130.2	-7.7	-134.9	112.6	-14.6
Tax	-9.7	-12.1	-12.6	-34.8	-7.2	-29.4
Net profit/loss	-0.4	-142.2	-20.4	-169.8	105.4	-44.0
Earnings/share, SEK	0.00	-1.45	-0.21	-1.73	1.08	-0.45
Average number of shares, thousand	97,917	97,917	97,917	97,917	97,917	97,917

STATEMENT OF CONSOLIDATED COMPREHENSIVE INCOME

SEK million	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Rolling 12 mths	Jan-Dec 12
Net profit/loss	-0.4	-142.2	-20.4	-169.8	105.4	-44.0
Other comprehensive income						
<i>Items to be reclassified to profit and loss</i>						
Translation differences at translating foreign entities	-5.3	-11.8	-14.8	-10.3	-24.4	-19.9
Cash flow hedges	0.0	-0.6	0.0	-0.1	0.6	0.5
Tax relating to other comprehensive income	0.0	0.4	0.0	0.2	-0.2	0.0
	-5.3	-12.0	-14.8	-10.3	-24.0	-19.4
Total comprehensive income	-5.7	-154.2	-35.2	-180.1	81.4	-63.4

Research and development costs

SEK million	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Rolling 12 mths	Jan-Dec 12
R&D expenditure						
Pattern generators	-13.6	-73.7	-50.2	-162.9	-87.4	-200.1
SMT equipment	-30.3	-15.8	-91.8	-45.9	-115.2	-69.3
	-43.9	-89.5	-142.0	-208.8	-202.6	-269.4
<i>Capitalization of development</i>						
SMT equipment	11.0	-	16.7	-	16.7	-
<i>Amortization of capitalized development</i>						
SMT equipment	-1.2	-3.8	-6.3	-12.2	-10.1	-16.0
	9.8	-3.8	10.4	-12.2	6.6	-16.0
	-34.1	-93.3	-131.6	-221.0	-196.0	-285.4
<i>Amortization of acquired technology</i>	-1.2	-1.2	-3.5	-3.5	-4.6	-4.6
R&D costs	-35.3	-94.5	-135.0	-224.4	-200.6	-290.0

Revenue per geographical market

SEK million	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Rolling 12 mths	Jan-Dec 12
EMEA	83.2	104.8	227.0	291.5	337.6	402.1
Americas	44.3	84.1	158.9	250.7	245.4	337.2
Asia	92.4	87.6	286.6	330.3	571.0	614.7
	219.9	276.5	672.5	872.5	1,153.9	1,353.9

CONSOLIDATED CASH FLOW STATEMENTS

SEK million	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Rolling 12 mths	Jan-Dec 12
Cash flow from operations before changes in working capital	14.9	-4.3	-6.3	-6.9	164.4	163.8
Changes in working capital	-14.5	70.5	-25.9	1.5	-121.2	-93.8
Cash flow from operations	0.4	66.2	-32.3	-5.4	43.2	69.9
Cash flow from investing activities	-11.0	0.1	-20.4	-6.1	-19.6	-5.3
Cash flow from financing activities	-0.7	-1.0	-1.7	-3.3	-2.4	-4.0
Cash flow	-11.3	65.3	-54.4	-14.9	21.2	60.6
Opening balance, cash and cash equivalents	529.2	455.6	581.1	536.4	511.7	536.4
Exchange differences	-0.9	-9.2	-9.8	-9.7	-16.0	-15.9
Closing balance, cash and cash equivalents	516.9	511.7	516.9	511.7	516.9	581.1

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

SEK million	30 Sep 13	30 Sep 12	31 Dec 12
ASSETS			
Fixed assets			
Intangible assets	121.7	124.8	118.5
Tangible assets	36.0	47.4	39.8
Long-term receivables	27.0	31.2	29.2
Deferred tax assets	90.6	112.4	96.4
Total fixed assets	275.3	315.8	283.9
Current assets			
Inventories	338.2	377.3	329.2
Trade receivables	162.8	172.5	218.8
Other current receivables	44.1	61.5	59.1
Cash and cash equivalents	516.9	511.7	581.1
Total current assets	1,062.1	1,123.0	1,188.1
Total assets	1,337.4	1,438.8	1,472.1
EQUITY AND LIABILITIES			
Equity	1,133.1	1,051.6	1,168.3
Liabilities			
Long-term interest-bearing liabilities	-	2.6	-
Other long-term liabilities	12.8	12.5	12.4
Deferred tax liabilities	6.3	9.2	7.4
Total non-current liabilities	19.1	24.3	19.8
Current interest-bearing liabilities	0.4	0.7	2.3
Trade payables	44.7	71.6	77.2
Other current liabilities	140.1	290.6	204.5
Total current liabilities	185.2	362.9	284.0
Total liabilities	204.3	387.2	303.8
Total equity and liabilities	1,337.4	1,438.8	1,472.1

CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

SEK million	Jan-Sep 13	Jan-Sep 12	Jan-Dec 12
Opening balance	1,168.3	1,231.7	1,231.7
Total comprehensive income	-35.2	-180.1	-63.4
Closing balance	1,133.1	1,051.6	1,168.3



Financial key figures	Jan-Sep 13	Jan-Sep 12	Jan-Dec 12
Order intake	679.4	1,051.7	1,280.3
Net sales	672.5	872.5	1,353.9
Gross margin	43.8%	39.2%	45.2%
EBIT margin	-1.5%	-16.1%	-1.6%
Adjusted EBIT margin 1)	-1.5%	-2.3%	7.9%
Return on equity	-1.8%	-14.9%	-3.7%
Equity/total assets	84.7%	73.1%	79.4%
Equity/number of shares	11.6	10.7	11.9
Average number of employees	526	574	560
Capitalized development	16.7	-	-
Other capital spending	3.7	6.1	5.3
Closing share price	13.0	10.35	10.25
Market cap	1,172.9	1,013.4	1,003.6

1) Adjusted for non-recurring costs of SEK 120 million in Q3 2012 and SEK 128 million FY 2012.

Quarterly data	Q 4-11	Q 1-12	Q 2-12	Q 3-12	Q 4-12	Q 1-13	Q 2-13	Q 3-13
Sales SMT	259.0	202.5	189.0	177.1	208.9	147.8	144.4	138.2
Sales PG	110.3	92.8	111.7	99.4	272.5	78.5	81.9	81.7
	369.3	295.2	300.7	276.5	481.4	226.3	226.3	219.9
Gross profit SMT	115.3	86.8	75.2	80.5	93.5	56.8	59.2	59.5
Gross profit PG	34.3	55.2	38.1	6.3	176.5	38.3	40.3	40.6
	149.5	141.9	113.3	86.8	270.0	95.1	99.5	100.1
Gross margin SMT	45%	43%	40%	45%	45%	38%	41%	43%
Gross margin PG	31%	59%	34%	6%	65%	49%	49%	50%
	40%	48%	38%	31%	56%	42%	44%	46%
Research and development	-81.3	-66.1	-63.8	-94.5	-65.6	-48.3	-51.5	-35.3
Selling	-54.3	-51.0	-47.9	-70.5	-43.0	-34.2	-35.2	-33.7
Administration	-32.1	-19.5	-18.4	-17.7	-23.2	-17.5	-21.2	-19.3
Other income/expenses	4.2	-3.5	6.6	-35.8	-19.4	-6.1	0.8	-3.2
EBIT	-14.0	1.8	-10.3	-131.7	118.8	-10.9	-7.6	8.6

Segment reporting	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Rolling 12 mths	Jan-Dec 12
SEK million						
Revenue						
SMT	138.2	177.1	430.4	568.6	639.3	777.5
PG	81.7	99.4	242.1	303.9	514.6	576.4
	219.9	276.5	672.5	872.5	1,153.9	1,353.9
EBIT						
SMT	9.1	26.3	0.5	78.6	27.5	105.6
PG	1.2	-126.4	-5.5	-183.9	87.8	-90.6
Restructuring costs	-	-30.0	-	-30.0	0.1	-29.9
Amortization of acquired assets	-1.6	-1.6	-4.8	-4.8	-6.5	-6.5
Group	8.6	-131.7	-9.9	-140.1	108.9	-21.4

INCOME STATEMENTS, PARENT COMPANY

SEK million	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Jan-Dec 12
Net sales	58.1	54.3	168.9	148.1	478.8
Cost of goods sold	-32.8	-77.0	-79.8	-150.6	-210.9
Gross profit	25.3	-22.7	89.1	-2.5	267.9
Research and development expenses	-13.1	-74.3	-49.2	-163.9	-200.9
Selling expenses	-8.9	-43.8	-23.3	-81.2	-93.6
Administrative expenses	-7.4	-7.8	-22.2	-23.9	-34.0
Other income and expenses	-1.9	3.6	-8.8	11.3	-44.2
EBIT	-6.0	-145.0	-14.4	-260.3	-104.8
Result from financial investments	0.8	1.6	2.7	5.4	69.2
Profit/loss before tax	-5.3	-143.5	-11.8	-254.9	-35.6
Tax	0.0	-0.1	0.0	-0.1	-13.1
Net profit/loss	-5.3	-143.6	-11.8	-255.0	-48.7

STATEMENT OF COMPREHENSIVE INCOME

SEK million	July-Sep 13	July-Sep 12	Jan-Sep 13	Jan-Sep 12	Jan-Dec 12
Net profit/loss	-5.3	-143.6	-11.8	-255.0	-48.7
Other comprehensive income					
<i>Items to be reclassified to profit and loss</i>					
Translation differences	0.0	-0.5	0.0	-0.4	-0.4
Tax relating to other comprehensive income	0.0	0.1	0.0	0.1	0.1
	0.0	-0.4	0.0	-0.3	-0.3
Total comprehensive income	-5.3	-144.0	-11.8	-255.3	-49.0

BALANCE SHEETS, PARENT COMPANY

SEK million	30 Sep 13	30 Sep 12	31 Dec 12
ASSETS			
Fixed assets			
Intangible and tangible assets	25.0	38.0	30.7
<i>Financial assets</i>			
Participations in group companies	351.1	351.2	351.1
Receivables from group companies	7.1	7.2	7.2
Other non-current receivables	19.5	21.6	21.1
Deferred tax receivables	63.4	76.3	63.4
<i>Total financial assets</i>	<i>441.1</i>	<i>456.3</i>	<i>442.7</i>
Total non-current assets	466.1	494.3	473.4
Current assets			
Inventories	107.1	49.7	64.0
<i>Current receivables</i>			
Trade receivables	11.6	18.3	11.5
Receivables from group companies	302.4	396.3	331.4
Other current receivables	15.7	29.6	23.6
<i>Total current receivables</i>	<i>329.7</i>	<i>444.2</i>	<i>366.5</i>
Cash and cash equivalents	217.7	226.5	282.4
Total current assets	654.5	720.3	712.9
Total assets	1,120.5	1,214.6	1,186.3
EQUITY AND LIABILITIES			
Equity	1,055.3	860.8	1,067.2
Trade payables	8.1	17.3	15.4
Current liabilities	57.1	336.5	103.7
Total liabilities	65.2	353.8	119.1
Total equity and liabilities	1,120.5	1,214.6	1,186.3
 <i>Pledged assets and contingent liabilities</i>			
Pledged assets	89.0	89.0	89.0

Review report

To the Board of Micronic Mydata AB (publ),
corp. id 556351-2374

Introduction

We have reviewed the condensed interim report for Micronic Mydata AB (publ) as at September 30, 2013 and for the nine months period then ended. The Board of Directors and the Managing Director are responsible for the preparation and presentation of this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of review

We conducted our review in accordance with the Swedish Standard on Review Engagements, SÖG 2410 *Review of Interim Reports Performed by the Independent Auditor of the Entity*. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing, ISA, and other generally accepted auditing standards in Sweden. The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material aspects, in accordance with IAS 34 and the Swedish Annual Accounts Act regarding the Group, and in accordance with the Swedish Annual Accounts Act regarding the Parent Company.

Stockholm 23 October 2013
Ernst & Young AB

Helene Siberg Wendin

Authorized Public Accountant

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