



MICRONIC MYDATA

Micronic Mydata AB (publ) Interim report January-June 2013

Press release 300E

Second quarter April-June 2013

- Net sales were SEK 226 (301) million.
- EBIT was SEK -8 (-10) million.
- Earnings per share were SEK -0.10 (-0.20).

Lena Olving takes over as new CEO

Lena Olving, new President and CEO takes over on 15 July.

Outlook

In light of prevailing uncertainty, especially within SMT, it is the company's assessment that sales for 2013 will not reach the levels of 2012. A revised sales assessment points to sales at approximately SEK 1,200 million.

CEO comments

Demand during the first half of 2013 declined in the generally weak economic climate. However, the forecast for the electronics industry, in which Micronic Mydata operates, is for long term growth. Half year earnings have been affected by a decline in sales but also by the strong Swedish krona vis-à-vis those currencies which are most important to us.

Business area SMT experienced a drop in the order intake and sales. Uncertainty over short term growth has increased, but we expect positive growth on our main markets during the second half of the year.

The Group's aftermarket business continues strong.

Interim period January-June 2013

- Net sales were SEK 453 (596) million.
- EBIT was SEK -18 (-8) million.
- Earnings per share were SEK -0.20 (-0.28).

The degree of utilization of our mask writers is at historically high levels at customers' sites and the need for capacity is there. However, many display and photomask manufacturers are laboring under financial strain, and thus far this has impacted on their ability to invest.

Micronic Mydata has gone through major changes during the past year. Work on LDI development has been scaled down as planned while sales activities continue. Development resources are primarily allocated to development of existing product offerings. We are simultaneously focusing on costs in order to create the prerequisites for sustainable profitability. The measures implemented during the second half of last year have had a full impact on costs since the beginning of 2013.

Despite positive signals from the market and from our customers, there are a number of uncertainty factors, especially within SMT. We are therefore revising our sales assessment for the year.



Lars Josefsson
President and CEO

Micronic Mydata AB is a Swedish high-tech company engaged in the development, manufacture and marketing of production equipment to the electronics industry. Micronic Mydata headquarters is located in Täby, north of Stockholm and the Group has subsidiaries in China, France, Germany, Japan, Singapore, South Korea, Taiwan, the Netherlands, United Kingdom and the United States.

For more information see our web site at: www.micronic-mydata.com

The interim report is a translation of the Swedish version. In the event of any differences between this translation and the Swedish original version, the Swedish version shall have precedence.

Group summary

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Rolling 12 mths	Jan-Dec 12
Order intake	190.3	241.2	447.3	548.8	1,178.8	1,280.3
Order backlog	85.1	123.9	85.1	123.9	85.1	90.4
Net sales	226.3	300.7	452.6	596.0	1,210.5	1,353.9
Gross profit	99.5	113.3	194.7	255.2	551.4	611.9
Gross margin	44%	38%	43%	43%	46%	45%
EBIT	-7.6	-10.3	-18.5	-8.5	-31.4	-21.4
EBIT margin	-3%	-3%	-4%	-1%	-3%	-2%
EBIT adjusted 1)	-7.6	-10.3	-18.5	-8.5	96.8	106.8
EBIT margin adjusted 1)	-3%	-3%	-4%	-1%	8%	8%
Earnings per share, SEK	-0.10	-0.20	-0.20	-0.28	-0.37	-0.45
Cash flow	-43.8	-57.9	-43.0	-80.2	97.7	60.6

1) Adjusted for non-recurring costs of SEK 128 million in 2012.

Comments on Group result and financial position Second quarter April-June 2013

The second quarter order intake was SEK 190 (241) million, a decline of 21 percent. The order intake within PG consisted solely of aftermarket products. Demand has been weak within SMT as a result of the generally weak market situation on the business area's primary markets and the order intake fell compared with the corresponding period last year.

Consolidated sales during the second quarter were SEK 226 (301) million, a decline of 25 percent. The decrease in sales is primarily due to a continued weak market for SMT systems, the lack of system sales within PG, as well as negative currency effects. However, aftermarket business within PG remained stable in local currencies. Recalculated to the same exchange rates prevailing during the corresponding period last year, sales reached SEK 247 million.

The consolidated gross profit was SEK 100 (113) million, which corresponds to a gross margin of 44 (38) percent.

The consolidated EBIT was SEK -8 (-10) million, which corresponds to an operating margin of -3 (-3) percent. The cost-savings program implemented during the second half of 2012 contributed to lower costs for development, sales and administration, which dropped from SEK 130 million to SEK 108 million.

Net sales by application
Rolling 12 months



POSTAL ADDRESS
Micronic Mydata AB
PO Box 3141
SE-183 03 Täby, Sweden

VISIT/DELIVERY ADDRESS
Nytörpsvägen 9
SE-183 53 Täby
Sweden

TEL +46 8 638 52 00
FAX +46 8 638 52 90

E-MAIL
info@micronic-mydata.com
WEB
www.micronic-mydata.com

REG. OFFICE Stockholm
REG. NO 556351-2374
VAT NO SE556351237401

Interim period January-June 2013

The consolidated order intake was SEK 447 (549) million, a decline of 18 percent for the first half of the year. The order intake within PG comprised one LDI system and aftermarket. Within SMT, demand has been weak as a result of the generally weak market situation on the business area's primary markets and the order intake fell compared with the corresponding period last year.

Sales during the first half of the year were SEK 453 (596) million, a decline of 24 percent. The decrease in sales is primarily due to the weak market for SMT systems, the lack of system sales within PG, and negative currency effects for both business areas. However, aftermarket business within PG has remained stable in local currencies. Recalculated to the same exchange rates prevailing during the corresponding period last year, sales reached SEK 490 million.

The consolidated gross profit was SEK 195 (255) million, which corresponds to a gross margin of 43 (43) percent.

The EBIT was SEK -18 (-8) million, which corresponds to an operating margin of -4 (-1) percent. The cost-savings program implemented during the second half of 2012 contributed to lower costs for development, sales and administration, which dropped from SEK 267 million to SEK 208 million.

Cash flow and financial position

Consolidated cash and cash equivalents at the end of the second quarter was SEK 529 (456) million compared with SEK 581 million at the end of 2012. Net cash was SEK 528 (451) million.

Cash flow during the first half of the year was SEK -43 (-80) million. The cash flow from operations for the first half of the year was SEK -33 (-72) million. The amount tied up in working capital increased by SEK 11 (69) million, primarily due to a decrease of trade payables.

Investments were SEK 9 (6) million, whereof capitalized development SEK 6 (0) million within SMT.

Financing activities claimed SEK 1 (2) million for continued reduction of operations-related loans in foreign subsidiaries.

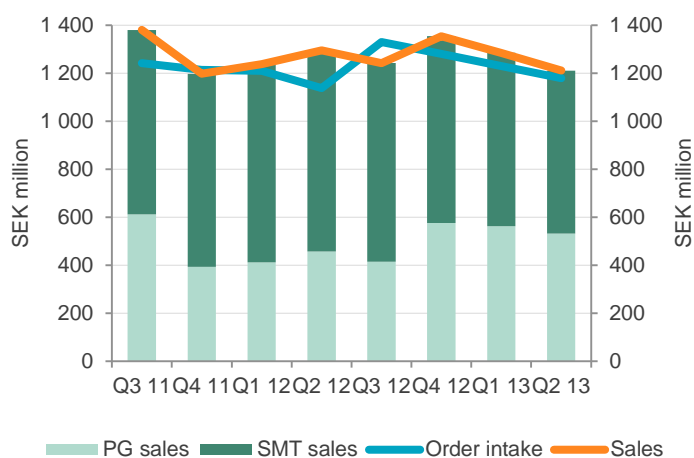
Equity

The consolidated equity at the end of the period was SEK 1,139 million, compared with SEK 1,168 million at the end of 2012.

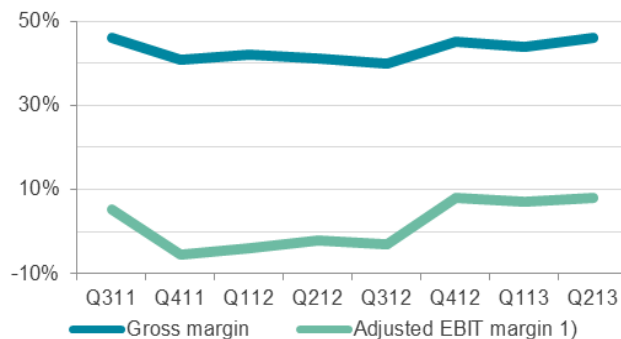
The number of outstanding shares at the end of the period was 97,916,509. Earnings per share amounted to SEK -0.20 (-0.28).

Equity/total assets amounted to 82 (80) percent.

Sales and order intake, rolling 12 months



Margins, rolling 12 months



1) Adjusted for non-recurring costs of SEK 128 million in 2012

POSTAL ADDRESS
Micronic Mydata AB
PO Box 3141
SE-183 03 Täby, Sweden

VISIT/DELIVERY ADDRESS
Nytorsvägen 9
SE-183 53 Täby
Sweden

TEL +46 8 638 52 00
FAX +46 8 638 52 90

E-MAIL
info@micronic-mydata.com
WEB
www.micronic-mydata.com

REG. OFFICE Stockholm
REG. NO 556351-2374
VAT NO SE556351237401

Business area SMT

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Rolling 12 mths	Jan-Dec 12
Order intake and net sales						
Order intake	119.5	156.3	267.2	371.3	629.8	733.9
Order backlog	50.9	99.3	50.9	99.3	50.9	75.9
Net sales	144.4	189.0	292.2	391.5	678.2	777.5
Results						
Gross profit	59.2	75.2	116.1	161.9	290.1	335.9
Gross margin	41%	40%	40%	41%	43%	43%
EBIT	-5.0	23.3	-8.6	52.3	44.7	105.6
EBIT margin	-3%	12%	-3%	13%	7%	14%
Development costs	-32.5	-19.2	-60.8	-38.4	-107.7	-85.3

Financial performance January-June 2013

The order intake was SEK 267 (371) million for the first half of the year. The order intake for SMT equipment has been weak as a result of the generally weak situation on the business area's primary markets and declined 28 percent compared with the same period last year.

Sales were SEK 292 (392) million, a decline of 25 percent. The decrease in sales is primarily due to the weak market for systems for mounting of components on circuit boards, MY100, and for accessories for these systems, as well as negative currency effects. Other areas within aftermarket remained stable. Recalculated to the same exchange rates which prevailed during the corresponding period last year, sales were SEK 307 million.

Gross profit for the first half of the year was SEK 116 (162) million, which corresponds to a gross margin of 40 (41) percent. The gross margin was affected by lower sales volumes in combination with negative currency effects.

EBIT amounted to SEK -9 (52) million, which corresponds to an operating margin of -3 (13) percent. The cost-savings program implemented during the second half of 2012 contributed to lower costs for sales and administration, which dropped from SEK 74 million to SEK 66 million. Development expenditures during the first half of the year increased by SEK 31 million, which is in line with the company's plan for strategic product development.

Market development

The global electronics industry is expected to experience positive growth of 3 percent in 2013. The greatest growth, 6 percent, is expected within applications for mobile communication and the automotive industry (Prismark, March 2013).

Forecasts also predict a positive trend for the semiconductor market with growth of 5 percent in 2013, but skewed towards the second half of the year (Prismark, March 2013). Against this background, global demand for SMT equipment, which was weak during the first half of the year on the business areas's main markets, is expected to experience a recovery during the second half of the year.

The weaker order intake for the business area reflects an economic slowdown on the business area's principle markets in Europe and North America.

Additional market updates is available on our website.

POSTAL ADDRESS
Micronic Mydata AB
PO Box 3141
SE-183 03 Täby, Sweden

VISIT/DELIVERY ADDRESS
Nytorsvägen 9
SE-183 53 Täby
Sweden

TEL +46 8 638 52 00
FAX +46 8 638 52 90

E-MAIL
info@micronic-mydata.com
WEB
www.micronic-mydata.com

REG. OFFICE Stockholm
REG. NO 556351-2374
VAT NO SE556351237401

Business area PG

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Rolling 12 mths	Jan-Dec 12
Order intake and net sales						
Order intake	70.8	84.8	180.1	177.5	549.0	546.4
Order backlog	34.2	24.5	34.2	24.5	34.2	14.5
Net sales	81.9	111.7	160.4	204.5	532.3	576.4
Results						
Gross profit	40.3	38.1	78.6	93.2	261.3	276.0
Gross margin	49%	34%	49%	46%	49%	48%
EBIT	-1.0	-32.0	-6.7	-57.5	-39.7	-90.6
Of which EBIT for LDI 1)	-13.2	-51.2	-26.9	-106.2	-202.5	-281.8
EBIT margin	-1%	-29%	-4%	-28%	-7%	-16%
Development costs	-17.9	-43.4	-36.7	-89.2	-147.6	-200.1

1) Including costs related to development, product management and sales.

Financial performance January-June 2013

The order intake consisted of an LDI system and aftermarket sales, and was SEK 180 (178) million for the first half of the year. The order intake for the corresponding period last year consisted solely of aftermarket.

Sales, which consisted solely of aftermarket sales during the first half of the year, were SEK 160 (205) million, a decline of 22 percent. The decrease in sales can be explained by the lack of system sales as well as negative currency effects. Aftermarket business has been stable in local currencies. Recalculated to the same exchange rates prevailing during the corresponding period last year sales were SEK 183 million.

The gross profit for the first half of the year was SEK 79 (93) million, which corresponds to a gross margin of 49 (46) percent.

EBIT was SEK -7 (-58) million, which corresponds to an operating margin of -4 (-28) percent. The cost-savings program implemented during the second half of 2012 contributed to lower costs for development, especially for LDI, and for sales and administration, a reduction from SEK 151 million to SEK 78 million.

Market Development

Despite the year's weak start, the display industry demonstrated growth during the first half year compared with the previous year. The forecast for the second half of the year is for continued growth, primarily as a result of stable prices and increasing volumes of mobile, high resolution displays.

AMOLED displays are gaining market share and are expected to account for 10 percent of the total display turnover by the end of the year (DisplaySearch, April 2013). This is due to increasing volumes of AMOLED displays, but also because they are sold at significantly higher prices than similar LCD displays.

An increasing number of hand-held products, growing volumes and a variety of manufacturing technologies for displays lead to an increasing need for photomasks. This can be felt at Micronic Mydata's customer sites by the historically high degree of utilization of the customers' mask writers. Despite increasing volumes, photomask manufacturers are still laboring under a strained economic situation. Strong demand for photomasks has, however, contributed to successively stabilize photomask prices and has even had a positive effect on demand for Micronic Mydata's aftermarket products.

The market for photomasks for semiconductor applications is expected to grow. As investments are taking place primarily in the latest generation of equipment, the market addressed by Micronic Mydata's laser-based systems is limited.

Additional market updates is available on our website.

POSTAL ADDRESS
Micronic Mydata AB
PO Box 3141
SE-183 03 Täby, Sweden

VISIT/DELIVERY ADDRESS
Nytorsvägen 9
SE-183 53 Täby
Sweden

TEL +46 8 638 52 00
FAX +46 8 638 52 90

E-MAIL
info@micronic-mydata.com
WEB
www.micronic-mydata.com

REG. OFFICE Stockholm
REG. NO 556351-2374
VAT NO SE556351237401

Other

Parent Company

Micronic Mydata AB is the Group's parent company. All product development and sales of pattern generators take place through the parent company.

The parent company's net sales in the first half of the year were SEK 111 (94) million. The EBIT was SEK -8 (-115) million. All costs for research and development are expensed on a running basis in the parent company. The parent company does not report capitalization of development in the balance sheet and thus does not report any amortization of previously capitalized development either.

The parent company's cash and cash equivalents at the end of the first half of the year was SEK 285 (238) million, compared to SEK 282 million at the end of 2012.

Risks and uncertainty factors

There are a number of risks and uncertainty factors of an operational and financial character to which the parent company and the Group are exposed. These are described in the 2012 annual report.

Those risks that are currently most significant are connected to the results of development efforts and launches within new product areas. The uncertainty surrounding when a broader adoption of the next generation of substrates will occur remains. This involves a risk for future impairment requirements relating to remaining LDI assets. No significant new risks arose during the first half year of 2013.

Accounting policies

This interim report for the Group has been prepared in accordance with IAS 34, Interim Financial Reporting and applicable parts of the Annual Accounts Act. The interim report for the parent company has been prepared in accordance with Chapter 9 of the Annual Accounts Act.

For the Group and the parent company, the same accounting principles as well as estimates and assumptions have been used in this interim report as were used in the most recent annual report.

The scope and character of financial assets and liabilities are substantially the same as they were on 31 December, 2012. As was the case at the end of 2012, reported values are the same as fair values.

Annual General Meeting

AGM 2013 was held Monday 6 May 2013. The AGM re-elected board members Katarina Bonde, Ulla-Britt Fräjdin-Hellqvist, Anders Jonsson, Magnus Lindquist, Eva Lindqvist and Patrik Tigerschiöld. Patrik Tigerschiöld was elected Chairman of the board.

The audit company EY was elected auditor with chartered accountant Heléne Siberg Wendin as principal.

The nomination committee shall consist of three members representing the three largest shareholders at the end of the third quarter and the Chairman of the board, a total of four persons.

Financial information

Micronic Mydata AB (publ) is listed on NASDAQ OMX Stockholm, Small Cap, MICR. The information in this report is of the type that Micronic Mydata is required to disclose under the Swedish Securities Markets Act. The information is submitted for publication on 12 July 2013, at 8 am.

This interim report has not been reviewed by the company's auditor.

Financial reports and press releases are published in Swedish and English. They are also available on the website: www.micronic-mydata.com

Market information

Market updates are published on the website in connection with the publication of this interim report.

Financial calendar

Interim report January-September 2013	24 October
Full year report 2013	4 February, 2014
Interim report January-March 2014	24 April, 2014
Annual General Meeting 2014	6 May, 2014
Interim report January-June 2014	15 July, 2014

POSTAL ADDRESS
Micronic Mydata AB
PO Box 3141
SE-183 03 Täby, Sweden

VISIT/DELIVERY ADDRESS
Nytorpsvägen 9
SE-183 53 Täby
Sweden

TEL +46 8 638 52 00
FAX +46 8 638 52 90

E-MAIL
info@micronic-mydata.com
WEB
www.micronic-mydata.com

REG. OFFICE Stockholm
REG. NO 556351-2374
VAT NO SE556351237401

Contacts at Micronic Mydata:

Lars Josefsson
President and CEO
+46 8 - 638 52 00
lars.josefsson@micronic-mydata.com

Per Ekstedt
CFO
+46 8 - 638 52 00
per.ekstedt@micronic-mydata.com

The board of directors and the CEO hereby give their assurance that this semi-annual report provides a true and fair picture of the business activities, financial position and results of operations of the Parent Company and the Group, and describes the significant risks and uncertainties to which the Parent Company and the Group companies are exposed.

Täby, 12 July 2013
Micronic Mydata AB (publ)

Lars Josefsson
President and CEO

Patrik Tigerschiöld
Chairman of the Board

Katarina Bonde
Board member elected by AGM

Johan Densjö
Representing Unionen

Ulla-Britt Fräjdin-Hellqvist
Board member elected by AGM

Anders Jonsson
Board member elected by AGM

Magnus Lindquist
Board member elected by AGM

Eva Lindqvist
Board member elected by AGM

Peter Sundström
Representing Unionen

POSTAL ADDRESS
Micronic Mydata AB
PO Box 3141
SE-183 03 Täby, Sweden

VISIT/DELIVERY ADDRESS
Nytorpsvägen 9
SE-183 53 Täby
Sweden

TEL +46 8 638 52 00
FAX +46 8 638 52 90

E-MAIL
info@micronic-mydata.com
WEB
www.micronic-mydata.com

REG. OFFICE Stockholm
REG. NO 556351-2374
VAT NO SE556351237401

CONSOLIDATED PROFIT AND LOSS ACCOUNTS

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Rolling 12 mths	Jan-Dec 12
Net sales	226.3	300.7	452.6	596.0	1,210.5	1,353.9
Cost of goods sold	-126.7	-187.5	-257.9	-340.8	-659.1	-742.0
Gross profit	99.5	113.3	194.7	255.2	551.4	611.9
Research and development expenses	-51.5	-63.8	-99.8	-129.9	-259.9	-290.0
Selling expenses	-35.2	-47.9	-69.5	-99.0	-182.9	-212.4
Administrative expenses	-21.2	-18.4	-38.6	-37.8	-79.6	-78.8
Other income and expenses	0.8	6.6	-5.3	3.1	-60.5	-52.1
EBIT	-7.6	-10.3	-18.5	-8.5	-31.4	-21.4
Financial income and expenses	0.8	1.6	1.4	3.7	4.5	6.8
Profit/loss before tax	-6.8	-8.7	-17.1	-4.8	-26.9	-14.6
Tax	-3.0	-10.6	-2.9	-22.8	-9.6	-29.4
Net profit/loss	-9.7	-19.3	-20.0	-27.5	-36.4	-44.0
Earnings/share, SEK	-0.10	-0.20	-0.20	-0.28	-0.37	-0.45
Average number of shares, thousand	97,917	97,917	97,917	97,917	97,917	97,917

STATEMENT OF CONSOLIDATED COMPREHENSIVE INCOME

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Rolling 12 mths	Jan-Dec 12
Net profit/loss	-9.7	-19.3	-20.0	-27.5	-36.4	-44.0
Other comprehensive income						
<i>Items to be reclassified to profit and loss</i>						
Translation differences at translating foreign entities	1.3	13.5	-9.4	1.5	-30.8	-19.9
Cash flow hedges	0.0	0.2	0.0	0.5	0.0	0.5
Tax relating to other comprehensive income	0.0	-0.2	-0.1	-0.2	0.1	0.0
	1.3	13.5	-9.5	1.7	-30.7	-19.4
Total comprehensive income	-8.4	-5.8	-29.5	-25.8	-67.1	-63.4

Research and development costs

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Rolling 12 mths	Jan-Dec 12
<i>R&D expenditure</i>						
Pattern generators	-17.9	-43.4	-36.7	-89.2	-147.6	-200.1
SMT equipment	-31.3	-15.1	-61.4	-30.1	-100.7	-69.3
	-49.1	-58.5	-98.1	-119.3	-248.3	-269.4
<i>Capitalization of development</i>						
SMT equipment	-	-	5.7	-	5.7	-
<i>Amortization of capitalized development</i>						
SMT equipment	-1.2	-4.1	-5.1	-8.3	-12.7	-16.0
	-1.2	-4.1	0.6	-8.3	-7.0	-16.0
	-50.3	-62.6	-97.5	-127.6	-255.3	-285.4
Amortization of acquired technology	-1.2	-1.2	-2.3	-2.3	-4.6	-4.6
R&D costs	-51.5	-63.8	-99.8	-129.9	-259.9	-290.0

Revenue per geographical area

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Rolling 12 mths	Jan-Dec 12
EMEA	68.0	83.6	143.8	186.7	359.2	402.1
Americas	61.4	86.6	114.6	166.6	285.2	337.2
Asia	96.9	130.6	194.2	242.7	566.2	614.7
	226.3	300.7	452.6	596.0	1,210.5	1,353.9

POSTAL ADDRESS
Micronic Mydata AB
PO Box 3141
SE-183 03 Täby, Sweden

VISIT/DELIVERY ADDRESS
Nytorpsvägen 9
SE-183 53 Täby
Sweden

TEL +46 8 638 52 00
FAX +46 8 638 52 90

E-MAIL
info@micronic-mydata.com
WEB
www.micronic-mydata.com

REG. OFFICE Stockholm
REG. NO 556351-2374
VAT NO SE556351237401


CONSOLIDATED CASH FLOW STATEMENTS

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Rolling 12 mths	Jan-Dec 12
Cash flow from operations before changes in working capital	-23.5	-6.2	-21.2	-2.6	145.2	163.8
Changes in working capital	-17.1	-45.7	-11.4	-69.0	-36.2	-93.8
Cash flow from operations	-40.6	-51.9	-32.7	-71.6	108.9	69.9
Cash flow from investing activities	-2.8	-5.0	-9.4	-6.2	-8.6	-5.3
Cash flow from financing activities	-0.4	-1.0	-0.9	-2.4	-2.5	-4.0
Cash flow	-43.8	-57.9	-43.0	-80.2	97.7	60.6
Opening balance, cash and cash equivalents	569.9	504.4	581.1	536.4	455.6	536.4
Exchange differences	3.1	9.1	-8.8	-0.6	-24.1	-15.9
Closing balance, cash and cash equivalents	529.2	455.6	-529.2	455.6	529.2	581.1

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

SEK million	30 June 13	30 June 12	31 Dec 12
ASSETS			
Fixed assets			
Intangible assets	114.3	131.0	118.5
Tangible assets	38.1	118.7	39.8
Long-term receivables	28.2	32.0	29.2
Deferred tax assets	96.5	112.8	96.4
Total fixed assets	277.1	394.5	283.9
Current assets			
Inventories	336.8	385.3	329.2
Trade receivables	189.7	207.2	218.8
Other current receivables	53.0	56.2	59.1
Cash and cash equivalents	529.2	455.6	581.1
Total current assets	1,108.7	1,104.3	1,188.1
Total assets	1,385.8	1,498.7	1,472.1
EQUITY AND LIABILITIES			
Equity	1,138.8	1,205.9	1,168.3
Liabilities			
Long-term interest-bearing liabilities	-	2.7	-
Other long-term liabilities	12.5	12.5	12.4
Deferred tax liabilities	6.6	9.6	7.4
Total non-current liabilities	19.1	24.8	19.8
Current interest-bearing liabilities	1.1	1.7	2.3
Trade payables	46.5	79.6	77.2
Other current liabilities	180.2	186.7	204.5
Total current liabilities	227.9	268.0	284.0
Total liabilities	247.0	292.8	303.8
Total equity and liabilities	1,385.8	1,498.7	1,472.1

CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

SEK million	Jan-June 13	Jan-June 12	Jan-Dec 12
Opening balance	1,168.3	1,231.7	1,231.7
Total comprehensive income	-29.5	-25.8	-63.4
Closing balance	1,138.8	1,205.9	1,168.3

POSTAL ADDRESS
 Micronic Mydata AB
 PO Box 3141
 SE-183 03 Täby, Sweden

VISIT/DELIVERY ADDRESS
 Nytorpsvägen 9
 SE-183 53 Täby
 Sweden

TEL +46 8 638 52 00
 FAX +46 8 638 52 90

E-MAIL
info@micronic-mydata.com
WEB
www.micronic-mydata.com

REG. OFFICE Stockholm
REG. NO 556351-2374
VAT NO SE556351237401

Financial key figures	Jan-June 13	Jan-June 12	Jan-Dec 12
Order intake	447.3	548.8	1,280.3
Net sales	452.6	596.0	1,353.9
Gross margin	43.0%	42.8%	45.2%
EBIT margin	-4.1%	-1.4%	-1.6%
Adjusted EBIT margin 1)	-4.1%	-1.4%	7.9%
Return on equity	-1.7%	-2.3%	-3.7%
Equity/total assets	82.2%	80.5%	79.4%
Equity/number of shares	11.6	12.3	11.9
Average number of employees	526	575	560
Capitalized development	5.7	-	-
Other capital spending	3.7	6.2	5.3
Closing share price	13.55	13.55	10.25
Market cap	1,326.8	1,326.8	1,003.6

1) Adjusted for non-recurring costs of SEK 128.1 million in 2012.

Quarterly data	Q 3-11	Q 4-11	Q 1-12	Q 2-12	Q 3-12	Q 4-12	Q 1-13	Q 2-13
Sales, SMT equipment	187.6	259.0	202.5	189.0	177.1	208.9	147.8	144.4
Sales, Pattern generators	142.2	110.3	92.8	111.7	99.4	272.5	78.5	81.9
	329.8	369.3	295.2	300.7	276.5	481.4	226.3	226.3
Gross profit, SMT equipment	81.6	115.3	86.8	75.2	80.5	93.5	56.8	59.2
Gross profit, Pattern generators	46.2	34.3	55.2	38.1	6.3	176.5	38.3	40.3
	127.8	149.5	141.9	113.3	86.8	270.0	95.1	99.5
Gross margin, SMT equipment	44%	45%	43%	40%	45%	45%	38%	41%
Gross margin, Pattern generators	32%	31%	59%	34%	6%	65%	49%	49%
	39%	40%	48%	38%	31%	56%	42%	44%
Research and development expenses	-65.4	-81.3	-66.1	-63.8	-94.5	-65.6	-48.3	-51.5
Selling expenses	-42.7	-54.3	-51.0	-47.9	-70.5	-43.0	-34.2	-35.2
Administrative expenses	-21.3	-32.1	-19.5	-18.4	-17.7	-23.2	-17.5	-21.2
Other income/expenses	4.8	4.2	-3.5	6.6	-35.8	-19.4	-6.1	0.8
EBIT	3.2	-14.0	1.8	-10.3	-131.7	118.8	-10.9	-7.6

Segment reporting

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Rolling 12 mths	Jan-Dec 12
Revenue						
SMT equipment	144.4	189.0	292.2	391.5	678.2	777.5
Pattern generators	81.9	111.7	160.4	204.5	532.3	576.4
	226.3	300.7	452.6	596.0	1,210.5	1,353.9
EBIT						
SMT equipment	-5.0	23.3	-8.6	52.3	44.7	105.6
Pattern generators	-1.0	-32.0	-6.7	-57.5	-39.7	-90.6
Restructuring costs	-	-	-	-	-29.9	-29.9
Amortization of acquired intangible assets	-1.6	-1.6	-3.2	-3.2	-6.5	-6.5
Group	-7.6	-10.3	-18.5	-8.5	-31.4	-21.4

POSTAL ADDRESS
Micronic Mydata AB
PO Box 3141
SE-183 03 Täby, Sweden

VISIT/DELIVERY ADDRESS
Nytorsvägen 9
SE-183 53 Täby
Sweden

TEL +46 8 638 52 00
FAX +46 8 638 52 90

E-MAIL
info@micronic-mydata.com
WEB
www.micronic-mydata.com

REG. OFFICE Stockholm

REG. NO 556351-2374
VAT NO SE556351237401

INCOME STATEMENTS, PARENT COMPANY

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Jan-Dec 12
Net sales	53.9	54.0	110.8	93.8	478.8
Cost of goods sold	-24.6	-48.8	-47.0	-73.6	-210.9
Gross profit	29.3	5.3	63.8	20.2	267.9
Research and development expenses	-17.5	-43.6	-36.1	-89.6	-200.9
Selling expenses	-7.5	-18.0	-14.4	-37.4	-93.6
Administrative expenses	-8.1	-7.8	-14.8	-16.1	-34.0
Other income and expenses	-3.7	8.0	-6.9	7.7	-44.2
EBIT	-7.5	-56.2	-8.4	-115.2	-104.8
Result from financial investments	0.9	1.7	1.9	3.8	69.2
Profit/loss before tax	-6.6	-54.6	-6.5	-111.4	-35.6
Tax	0.0	0.1	0.1	0.0	-13.1
Net profit/loss	-6.6	-54.5	-6.4	-111.4	-48.7

STATEMENT OF COMPREHENSIVE INCOME

SEK million	April-June 13	April-June 12	Jan-June 13	Jan-June 12	Jan-Dec 12
Net profit/loss	-6.6	-54.5	-6.4	-111.4	-48.7
Other comprehensive income					
<i>Items to be reclassified to profit and loss</i>					
Translation differences	0.0	0.4	0.0	0.1	-0.4
Tax relating to other comprehensive income	0.0	-0.1	-0.1	0.0	0.1
	0.0	0.3	-0.1	0.1	-0.3
Total comprehensive income	-6.6	-54.2	-6.5	-111.3	-49.0

BALANCE SHEETS, PARENT COMPANY

SEK million	30 June 13	30 June 12	31 Dec 12
ASSETS			
Non-current assets			
Intangible and tangible assets	26.9	109.3	30.7
<i>Financial assets</i>			
Participations in group companies	351.1	351.2	351.1
Receivables from group companies	7.1	7.8	7.2
Other non-current receivables	20.0	22.2	21.1
Deferred tax receivables	63.4	76.3	63.4
<i>Total financial assets</i>	<i>441.6</i>	<i>457.5</i>	<i>442.7</i>
Total non-current assets	468.5	566.7	473.4
Current assets			
Inventories	92.3	44.2	64.0
<i>Current receivables</i>			
Trade receivables	19.0	26.8	11.5
Other current receivables	277.0	231.6	355.0
<i>Total current receivables</i>	<i>296.0</i>	<i>258.4</i>	<i>366.5</i>
Cash and cash equivalents	284.8	238.3	282.4
Total current assets	673.1	540.9	712.9
Total assets	1,141.6	1,107.6	1,186.3
EQUITY AND LIABILITIES			
Equity	1,060.7	1,004.9	1,067.2
Trade payables	11.2	24.9	15.4
Current liabilities	69.7	77.8	103.7
Total liabilities	80.9	102.7	119.1
Total equity and liabilities	1,141.6	1,107.6	1,186.3
<i>Pledged assets and contingent liabilities</i>			
Pledged assets	89.0	89.0	89.0

POSTAL ADDRESS
Micronic Mydata AB
PO Box 3141
SE-183 03 Täby, Sweden

VISIT/DELIVERY ADDRESS
Nytorsvägen 9
SE-183 53 Täby
Sweden

TEL +46 8 638 52 00
FAX +46 8 638 52 90

E-MAIL
info@micronic-mydata.com
WEB
www.micronic-mydata.com

REG. OFFICE Stockholm
REG. NO 556351-2374
VAT NO SE556351237401