

## Increase of number of shares and votes in Vicore Pharma

Gothenburg, March 31, 2021 – Vicore Pharma Holding AB (publ)'s registered share capital and number of outstanding shares and votes have increased during the month of March 2021.

As previously announced, the Company's board of directors resolved on a directed share issue of 11,200,000 shares at a subscription price of SEK 30.00 per share on February 9, 2021. The directed share issue was approved at an Extraordinary General Meeting held on March 5, 2021. Through the share issue, Vicore received issue proceeds of approximately 336 MSEK before issue costs.

As of today, the total number of registered and outstanding shares and votes of Vicore Pharma amounts to 71,760,293. Furthermore, the registered share capital amounts to SEK 35,880,146.

## For further information, please contact:

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This information is information that Vicore Pharma Holding AB (publ) is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication, through the agency of the contact persons set out above, on March 31, 2021 at 09:00 CEST.

## About Vicore Pharma Holding AB (publ)

Vicore Pharma is a rare disease pharmaceutical company focused on rare lung disorders and related indications. The company currently has three drug development programs, VP01, VP02 and VP03. VP01 aims to develop the substance C21 for the treatment of idiopathic pulmonary fibrosis (IPF) and COVID-19. VP02 is based on a new formulation and delivery route of an existing immunomodulatory compound (an "IMiD"). VP02 focuses on the underlying disease and the severe cough associated with IPF. VP01 and VP02 are also being actively evaluated for other indications within the field of interstitial lung diseases which have a significant unmet need. VP03 includes follow-up molecules for VP01.

The company's shares (VICO) are listed on Nasdaq Stockholm's main market. For more information, see www.vicorepharma.com.