



PRESS RELEASE

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K2A publishes updated base prospectus for MTN programme

K2A Knaust & Andersson Fastigheter AB (publ) (the “**Company**” or “**K2A**”) established a non-secured so-called Medium Term Note programme, with a total framework amount of SEK 3 billion or the equivalent amount in euro, in May 2021 (the “**MTN programme**”). In relation to the MTN programme, K2A drafted and published a base prospectus on 21 May 2021, which is subject to yearly updates. Thus, the Company has updated the base prospectus and, in connection therewith, made some minor adjustments to the general terms of the MTN programme. The updated base prospectus has today on 20 May 2022 been approved and registered by the Swedish Financial Supervisory Authority (*Sw. Finansinspektionen*) and is available on K2A's website (www.k2a.se) and on the Swedish Financial Supervisory Authority's website (www.fi.se).

Nordea Bank Abp and Swedbank AB (publ) are arrangers of the MTN programme and together with Arctic Securities AS, filial Sverige, Carnegie Investment Bank AB (publ) and Danske Bank A/S, Danmark, Sverige Filial appointed as dealers. Advokatfirman Lindahl KB has acted as legal advisor to the Company.

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K2A Knaust & Andersson Fastigheter AB (publ) - the green real estate company - focuses on the long-term management of self-produced rental apartments and social service properties. The company's main markets are Stockholm, Mälardalen and several university/college cities across Sweden. Visit www.k2a.se for more information. K2A's Series B share (K2A B) and preference share (K2A PREF) are listed on Nasdaq Stockholm.