

## Prospectus Concerning Precise Biometrics' Rights Issue is Published

The Board of Directors of Precise Biometrics has established a prospectus concerning the forthcoming share issue with preferential right for existing shareholders. The prospectus has been registered by the Swedish Financial Supervisory Authority (SFA) and is available in Swedish at [www.precisebiometrics.com](http://www.precisebiometrics.com) and [www.remium.com](http://www.remium.com).

The prospectus in Swedish can also be received free of charge from Precise Biometrics, Scheelevägen 30, Box 798, 220 07 Lund, Sweden, tel. +46 (0) 46-46 31 11 34 or from Remium AB, Kungsgatan 12-14, 111 35 Stockholm, Sweden tel. +46 (0)8-454 32 00.

### TERMS AND CONDITIONS FOR THE RIGHTS ISSUE

Shareholders in Precise Biometrics have a preferential right to subscribe two (2) new shares for nine (9) existing shares on the on the record day May 7, 2013. The subscription price has been set to SEK 0.93 per share, which corresponds to a total issue amount of approx. SEK 54.7 million, contingent on that the share issue is fully subscribed. A guarantee consortium has committed to subscribe to shares in the share issue up to 70% of the total issue amount, corresponding to SEK 38.5 million. The subscription period will run from May 10 – May 24, 2013.

For information in English, we refer to Precise Biometrics and Remium.

### Important information

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*This press release does not contain or constitute an invitation or offer to acquire, subscribe to or otherwise trade with shares, subscription rights or other securities in Precise Biometrics. The invitation to the persons concerned to subscribe to shares in Precise Biometrics will only take place through the Prospectus that Precise Biometrics intends to publish around April 29, 2013, and this Prospectus will contain financial statements and other information on Precise Biometrics' board of directors and auditors.*

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### FOR FURTHER INFORMATION, PLEASE CONTACT

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Precise Biometrics is a market-leading provider of solutions for fingerprint recognition to prove people's identities. With top-of-the-line expertise in fingerprint verification, Precise Biometrics offers fast, accurate and secure authentication of a person.

The technology adds value to ID, enterprise and bank cards as well as access to mobile solutions (smart phones and tablets), computers and networks. Precise Biometrics serves business and government organizations throughout the world and its technology is licensed to close to 160 million users.

For more information, please visit [www.precisebiometrics.com](http://www.precisebiometrics.com) and

[www.idApps.com](http://www.idApps.com)

*Neither the subscription rights, paid subscribed shares or the new shares will be registered in accordance with the Securities Act or any other act in Canada, and may not be transferred or offered for sale in the United States or Canada, or to persons domiciled there, or on behalf of such persons, other than in such exceptional cases where registering in accordance with the Securities Act or other act in Canada is not required.*

*Precise Biometrics AB (publ) may be required to disclose the information provided herein pursuant to the Securities Markets Act. The information was submitted for publication at 17.30 on April 29, 2013.*

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