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Precise Biometrics announces launch of private placement of new shares

Precise Biometrics AB ("Precise") today announces the launch of a private placement of new shares ("New Shares") through a directed new share issue.

Precise has retained Carnegie Investment Bank AB as placing agents in a private placement of New Shares directed towards international institutional investors and qualified investors in Sweden (the "Private Placement").

The price of the New Shares will be determined through an accelerated book-building procedure, and the New Shares will be admitted to trading on NASDAQ OMX Stockholm following their issuance and registration. The placing will start immediately. The minimum order in the Private Placement has been set to the number of shares that equals an aggregate purchase price of at least the equivalent of SEK 1,000,000. Pricing and allocation of the Private Placement is expected to take place before beginning of trading on NASDAQ OMX Stockholm at 09:00 CET on September 6, 2013. The total amount of New Shares to be offered in the Private Placement will be determined in the book-building process.

The proceeds from the Private Placement will further enhance the company's working capital related to growth and order financing.

The Private Placement is subject (*inter alia*) to resolution by the Board of Directors of Precise, pursuant to the authorization given by the 2013 annual general meeting, to issue New Shares following close of the Private Placement book-building procedure.

The above information has been made public in accordance with the Securities Market Act. The information was submitted for publication at on 6.35 pm CET September 5, 2013.

Important information

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Precise Biometrics is a market-leading provider of solutions for fingerprint recognition to prove people's identities. With top-of-the-line expertise in fingerprint verification, Precise Biometrics offers fast, accurate and secure authentication of a person.

The technology adds value to ID, enterprise and bank cards as well as access to mobile solutions, computers and networks. Precise Biometrics serves business and government organizations throughout the world and its technology is licensed to close to 160 million users.

For more information, please visit www.precisebiometrics.com

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This press release may contain forward-looking statements. When used in this press release, words such as "evaluate", "expect" and "intend" are intended to identify forward-looking statements. They may involve risks and uncertainties, including product demand and market acceptance, the effect of economic conditions, the impact of competitive products and pricing, foreign currency exchange rates and other risks. These forward-looking statements reflect the views of the management as of the date made with respect to future events and are subject to risks and uncertainties. All of these forward-looking statements are based on estimates and assumptions made by the management and are believed to be reasonable, though are inherently uncertain and difficult to predict. Actual results or experience could differ materially from the forward-looking statements. Precise Biometrics disclaims any intention or obligation to update these forward-looking statements.

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