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December 5, 2016

Trading in the ByggPartner share on Nasdaq First North Premier commences today

ByggPartner i Dalarna Holding AB ("ByggPartner" or the "Company") announces that the trading in the Company's share on Nasdaq First North Premier commences today under the short name "BYGGP" with ISIN SE0009242324. The outcome of the offering to acquire shares in the Company in connection to the listing was announced on December 1, 2016.

The Offering attracted strong interest both from Swedish and international institutional investors as well as the general public in Sweden. The Offering was oversubscribed multiple times. Approximately 5,000 investors have been allotted shares in ByggPartner.

Sverker Källgården, CEO, comments:

"The listing on Nasdaq First North Premier is warmly welcomed by me and our employees. I want to welcome all new shareholders to ByggPartner and I am very pleased that a large part of the management including myself, parts of the board and approximately 120 of our employees have bought shares in the Offering. We will work hard to continue to show that ByggPartner is a company with stable profitability and growth in line with our financial goals, which goes hand in hand with our goal to create sustainable value for our customers and shareholders. Our business idea is to improve the efficiency of the construction process with simple and smart solutions with a high level of commitment."

Advisors

Pareto Securities is acting as Sole Manager and Bookrunner, Avanza is Selling Agent and Gernandt & Danielsson is the legal advisor in connection with the Offering.

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About ByggPartner

ByggPartner is a construction company operating in Stockholm, Mälardalen, Uppsala and Dalarna. In Stockholm, Mälardalen and Uppsala the aim is to further expand and in Dalarna, the Company is one of the leading construction companies. ByggPartner offers construction works, construction services and scaffolding. For more information, see www.byggpartner.se.

Stabilization measures

In connection with the Offering, Pareto Securities may carry out transactions in order to support the market price of the Company's shares at a level higher than the level that would otherwise prevail on the market. These stabilization measures may be conducted on Nasdaq First North Premier, the OTC market or in other ways, and may be conducted at any time during the period beginning on the date of publication of the final offering price and ends 30 days thereafter. Under no circumstances will transactions be carried out at a price higher than the offering price. Pareto Securities and its agents are not required to take any of these measures and it can therefore not be guaranteed that any stabilization action will be taken. If actions are taken, Pareto Securities or its agents can terminate any of the measures at any time and must be completed by the end of the 30-day period mentioned above. Except for what is required by law or other regulation, Pareto Securities does not intend to disclose the extent of any stabilization measures.

Certified Adviser

Pareto Securities is chosen to be Certified Adviser for ByggPartner.

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Any Offering of securities referred to in this announcement will only be made by means of a prospectus. This announcement is not a prospectus for the purposes of Directive 2003/71/EC (together with any applicable implementing measures in any Member State, the "Prospectus Directive"). Investors should not invest in any securities referred to in this announcement except on the basis of information contained in the aforementioned prospectus. In any EEA Member State other than Sweden that has implemented the Prospectus Directive, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Directive, i.e., only to investors who can receive the offer without an approved prospectus in such EEA Member State.

This communication is only being distributed to and is only directed at persons in the United Kingdom that are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) high net worth entities, and other persons to whom this announcement may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "Relevant Persons"). This communication must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Persons distributing this communication must satisfy themselves that it is lawful to do so.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe," "expect," "anticipate," "intends," "estimate," "will," "may," "continue," "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice.

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