

Press release

2023-10-31

Last day of trading in unit rights in JonDeTech

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Today, 31 October 2023, is the last day of trading in the unit rights that were issued in conjunction with JonDeTech Sensors AB:s (publ) ("JonDeTech" or the "Company") rights issue of units, which the board of directors resolved on 13 September 2023 and which was subsequently approved at the extraordinary general meeting on 16 October 2023 (the "Rights Issue"). Unit rights that are not sold or exercised for subscription will expire worthless.

The Rights Issue in summary:

- **Subscription period:** 20 October 2023 – 3 November 2023.
- **Trading in unit rights:** 20 October 2023 – 31 October 2023.
- **Preferential right:** For every one (1) share held on the record date of 18 October 2023, one (1) unit right was received, one (1) unit rights entitle to subscription of one (1) unit.
- **Unit:** One (1) unit contains seven (7) newly issued shares, seven (7) warrants of series TO2 and seven (7) warrants of series TO3.
- **Subscription price:** SEK 0.28 per unit, corresponding to SEK 0.04 per share. The warrants are received free of charge.
- **Issue proceeds:** In the event of full subscription in the Rights Issue, the Company will receive approximately SEK 40.8 million before issue costs. Upon full exercise of all warrants of series TO2, within the framework of the issued units, the Company may receive an additional approximately SEK 51.0 million, before issue costs. Upon full exercise of all warrants of series TO3, within the framework of the issued units, the Company may receive an additional approximately SEK 61.3 million, before issue costs.
- **Underwriting and subscription commitments:** The Rights Issue is underwritten to approximately 88.7 percent through subscription and underwriting commitments.

Advisors

Mangold Fondkommission AB is financial advisor and Eversheds Sutherland Advokatbyrå is legal advisor to JonDeTech in connection with the Rights Issue.

For more information, please contact:

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About JonDeTech

JonDeTech is a supplier of sensor technology. The Company markets a portfolio of IR sensor elements based on proprietary nanotechnology and silicon MEMS. The nanoelements are extremely thin, built-in flexible plastic, and can be manufactured in high volumes at a low cost, which opens up for a variety of applications, such as temperature and heat flow measurements, presence detection, and gas detection. The Company is listed on



Nasdaq First North Growth Market. Redeye is the Company's Certified Adviser. Read more at www.jondetech.se or see how the IR sensor works at <https://www.youtube.com/watch?v=mORloeCxbPE>.

Important information

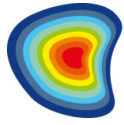
The information in this press release neither contains nor constitutes an offer to acquire, subscribe, or otherwise trade shares, subscription options, or other securities in JonDeTech. No action has been taken, and no action will be taken, to permit a public offering in any jurisdiction other than Sweden. The invitation to eligible persons to subscribe for units in JonDeTech will only be made through the Prospectus, which was published by the Company on 18 October 2023 on JonDeTech's website, www.jondetech.se. However, this press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and this press release does not identify or purport to identify risks (direct or indirect) that may be associated with an investment in shares, subscription options, or other securities in JonDeTech. The information in this press release is provided solely for the purpose of describing the background to the Preferential Issue and makes no claim to be complete or exhaustive. No representation shall be made with respect to the accuracy or completeness of the information in this press release. Any investment decision should, for an investor to fully understand the potential risks and benefits associated with the decision to participate in the Preferential Issue, be made solely on the basis of the information in the Prospectus. Therefore, it is recommended that an investor reads the entire Prospectus. This press release constitutes marketing in accordance with Article 2 k of the Prospectus Regulation.

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Forward-Looking Statements:

This press release contains forward-looking statements concerning the Company's intentions, assessments, or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies, and opportunities, as well as the markets in which the Company operates. Forward-looking statements are statements that do not concern historical facts and can be identified by expressions such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "assumes," "should," "could," and, in each case, negations thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are based on additional assumptions. While the Company believes that the assumptions reflected in these forward-looking statements are reasonable, it cannot be guaranteed that they will materialize or that they are correct. Since these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcomes, for many different reasons, may significantly deviate from what is stated in the forward-looking statements. Such risks, uncertainties, contingencies, and other significant factors may cause the actual development of events to materially differ from



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