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PRESS RELEASE

16 May 2017

Catena Media explores possibility to make a tap issue of EUR 50 million to secure near term acquisitions

Catena Media p.l.c ("Catena Media" or "the Group") explores the possibility to make a tap issue in an amount of EUR 50,000,000 under Catena Media's outstanding maximum EUR 100,000,000 senior secured callable floating rate bonds due 2019 with ISIN SE0008964720. The proceeds from a potential tap issue are intended to be used for acquisitions in the near future.

"The consolidation in the affiliate market is increasing and Catena Media wants to take a leading role in that development. We are currently looking into a number of possible acquisitions that would complement and strengthen our portfolio. A potential tap issue would further strengthen our growth journey", said Robert Andersson, CEO at Catena Media.

Carnegie and Swedbank have been engaged as joint bookrunners and Gernandt & Danielsson has been engaged as legal advisor in the transaction.

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This information is information that Catena Media p.l.c is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 16 May, 2017 at 08.30 CET.

About Catena Media

Catena Media is a fast-growing online performance marketing and lead generation company within iGaming with portals like AskGamblers and RightCasino. The Group has established a leading market position through strong organic growth and acquisitions in its core markets. Catena Media was listed on Nasdaq Stockholm First North Premier in February 2016. By the end of 2016, the company's revenues reached more than EUR 40 million on a yearly basis. The Group was founded in 2012 and has today about 200 employees. The Group Head Office is situated in Malta. The company's certified advisor is Avanza.