PRESS RELEASE

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Catena Media conducts road show with bond investors

In accordance with previous announcement, Catena Media p.l.c ("Catena Media" or the "Group") will, starting on 6 June 2017, conduct meetings with bond investors with the purpose of investigating the possibilities to issue additional bonds in an amount of up to EUR 50,000,000 under the Group's outstanding maximum EUR 100,000,000 bond loan.

The Group is currently evaluating a number of interesting acquisition opportunities and the proceeds from a potential bond issue will enable the Group to make several small and medium size acquisitions and thus continuing its expansive strategy. Furthermore, the issue proceeds will be used for general corporate purposes, including future payment of so called earn-outs. Catena Media has appointed Carnegie Investment Bank and Swedbank to arrange meetings with bond investors and, in doing so, examine market conditions for an issue of additional bonds in an amount of up to EUR 50,000,000 under the Group's outstanding maximum EUR 100,000,000 bond loan.

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About Catena Media

Catena Media is a fast-growing online performance marketing and lead generation company within iGaming with portals like AskGamblers and RightCasino. The Group has established a leading market position through strong organic growth and acquisitions in its core markets. Catena Media was listed on Nasdaq Stockholm First North Premier in February 2016. By the end of 2016, the company's revenues reached more than EUR 40 million on a yearly basis. The Group was founded in 2012 and has today about 200 employees. The Group Head Office is situated in Malta. The company's certified advisor is Avanza.