catenamedia

PRESS RELEASE

25 August 2017

Catena Media has been approved for listing on Nasdaq Stockholm

Nasdaq Stockholm's listing committee has approved Catena Media plc for listing on Nasdaq Stockholm's main market. The approval is subject to customary conditions, including the approval and registration of a prospectus by the Swedish Financial Supervisory Authority. Trading on Nasdaq Stockholm is expected to commence on Monday 4 September 2017.

The shares will be traded in the Mid Cap segment under the same ticker (CTM) and with the same ISIN code (MT0001000109). No new shares will be issued in connection with the listing.

Due to the listing on Nasdaq Stockholm, Catena Media's shares will be delisted from Nasdaq First North Premier, and the last day of trading is expected to be on Friday 1 September 2017. Shareholders of Catena Media do not need to take any action in connection with the delisting from Nasdaq First North Premier or the listing on Nasdaq Stockholm.

"The listing on Nasdaq Stockholm is a result of great teamwork and is proof of the solid organisation we have built. This will continue to enable our further growth. Another big milestone in our company's history", said Robert Andersson, CEO of Catena Media.

Prospectus

The prospectus that has been prepared in connection with the listing on Nasdaq Stockholm is expected to be published on Catena Media's website, www.catenamedia.com, on 31 August 2017.

Advisor

Gernandt & Danielsson Advokatbyrå is acting as legal advisor to Catena Media in connection with the listing on Nasdaq Stockholm.

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This information was submitted for publication on 25 August 2017 at 14.00 CET.

Detta pressmeddelande finns tillgängligt på svenska på https://www.catenamedia.com/sv/media/pressmeddelanden/.

About Catena Media

Catena Media is a fast-growing online performance marketing company, having established a leading position through strong organic growth and acquisitions. The company was founded in 2012 and has 239 employees in the US, Serbia, UK and Malta, where the Head Office is situated.
The company is listed on Nasdaq First North Premier.

In 2016, revenues reached EUR 40 million. The Certified Advisor is Avanza.