

PRESS RELEASE

31 August 2017

Catena Media publishes prospectus in connection with the listing on Nasdaq Stockholm

On 25 August 2017, Catena Media plc announced that Nasdaq Stockholm's listing committee had approved the company for listing on Nasdaq Stockholm's main market. The prospectus that has been prepared in connection with the listing was approved and registered by the Swedish Financial Supervisory Authority today on 31 August 2017 and is now available on Catena Media's website, www.catenamedia.com.

The first day of trading for the company's shares on Nasdaq Stockholm is on 4 September 2017 and the last day of trading on Nasdaq First North Premier is on 1 September 2017. The shares will be traded under the same ticker (CTM) and with the same ISIN code (MT0001000109) as before. Shareholders in Catena Media do not need to take any action in connection with the delisting from Nasdaq First North Premier or the listing on Nasdaq Stockholm.

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Detta pressmeddelande finns tillgängligt på svenska på <https://www.catenamedia.com/sv/media/pressmeddelanden/>

About Catena Media

Catena Media is a fast-growing online performance marketing company, having established a leading position through strong organic growth and acquisitions. The company was founded in 2012 and has 239 employees in the US, Serbia, UK and Malta, where the Head Office is situated. The company will be listed on Nasdaq First North Premier until 1 September 2017. As of 4 September 2017, the company will be listed on Nasdaq Stockholm.

In 2016, revenues reached EUR 40 million. The Certified Advisor is Avanza.