PRESS RELEASE

9 June, 2017

Catena Media completes tap issue of EUR 50 million

Catena Media p.l.c ("Catena Media" or the "Group") has completed a tap issue of EUR 50 million to its outstanding bond loan (ISIN: SE0008964720). The proceeds will be used for financing small to medium size acquisitions and for general corporate purposes, including future payment of earn-outs.

The tap issue was made at a price of 102 per cent of the nominal amount. After the tap issue, the total outstanding amount of Catena Media's bond loan amounts to EUR 100 million, equaling the total framework amount of the bond loan. The bond loan is listed on Nasdaq Stockholm and the Group will apply for listing of the new bonds on Nasdaq Stockholm. The settlement of the tap issue is set to 14 June, 2017.

"The completion of this additional bond financing further strengthens our possibilities to execute on our long-term growth strategy. We thank our existing investors for the renewed support and we welcome our new bond investors on our journey in becoming the leading global provider of high value iGaming leads", Robert Andersson CEO Catena Media.

Carnegie Investment Bank and Swedbank have acted as financial advisors and Gernandt & Danielsson as legal advisor in conjunction with the tap issue.

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This information is information that Catena Media p.l.c is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 9 June, 2017 at 08.30 CET.

About Catena Media

Catena Media is a fast-growing online performance marketing and lead generation company within iGaming with portals like AskGamblers and RightCasino. The Group has established a leading market position through strong organic growth and acquisitions in its core markets. Catena Media *was listed on Nasdaq Stockholm First North Premier in February 2016. By the end of 2016, the company's revenues reached more than EUR 40 million on a yearly basis. The Group was founded in 2012 and has today about 200 employees. The Group Head Office is situated in Malta. The company's certified advisor is Avanza.*