

Annexin Pharmaceuticals

Empowering the body to fight vascular diseases

## PRESS RELEASE

22 November 2021

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### **Last day of trading in paid subscription units (Sw. BTU) and first day of trading for warrants of series TO3**

**Last day of trading in BTU (paid subscription units) in Annexin Pharmaceuticals AB ("Annexin" or the "Company") will be Wednesday November 24, 2021 and the stop date at Euroclear for conversion of BTU to ordinary shares and warrants of series TO3 will be Friday November 30, 2021. First day of trading in warrants of series TO3 will be Tuesday November 30, 2021.**

Through the rights issue, which ended on November 3, 2021, the Company issued units consisting of shares and warrants of series TO3. The rights issue provided Annexin with approximately SEK 73.5m before deduction of issue related costs. Upon full exercise of the warrants of series TO3, the Company will receive an additional SEK 18-29m (depending on the final exercise price for the new shares that may be subscribed through exercise of the warrants). The redemption period runs between April 14-28, 2022.

The rights issue has now been registered with the Swedish Companies Registration Office (Sw. *Bolagsverket*) and last day of trading in Annexin's BTU will be November 24, 2021. The stop date at Euroclear for conversion of BTU to ordinary shares and warrants of series TO3 will be November 26, 2021. Shares and warrants of series TO3 are estimated to be delivered on the shareholders' account November 30, 2021.

First day of trading in warrants of series TO3 will be November 30, 2021.



### **Advisers**

Redeye AB acts as financial adviser, Cirio Advokatbyrå AB acts as legal adviser and Hagberg Aneborn Fondkommission AB acts as the issuing agent in the Rights Issue.

### **For further information, please contact:**

Anders Haegerstrand, CEO, tel 070 - 575 50 37

The information was provided, under the above contact person's auspices, for publication on 22 November 2021 at 14.00 CET.

### **About Annexin AB**

*Annexin Pharmaceuticals AB (publ) is a world-leading biotechnology company in the Annexin A5 field, for treatment of various cardiovascular diseases, which are currently the most common cause of death. The Company's biological drug candidate ANXV - a human recombinant protein, Annexin A5 – is intended primarily for the acute treatment of patients with vascular damages and inflammation. The Company also has a comprehensive patent portfolio for the treatment of diseases caused by vascular damage and inflammation. Annexin Pharmaceuticals has established and optimized a cell line for large-scale production of Annexin A5. The Company is based i Stockholm and is listed on Nasdaq First North Growth Market, short name ANNX. Redeye is the Company's Certified Adviser. Tel. +46 (0) 8 121 576 90, email certifiedadviser@redeye.se.*

### **IMPORTANT INFORMATION**

The information in this press release does not constitute an offer to acquire, subscribe for or otherwise trade with shares, warrants or other securities in Annexin. No action has been taken, nor will any actions be taken, to permit an offer to the public in any other jurisdiction than Sweden. An invitation to eligible persons to subscribe for Units or other securities in Annexin will only be made through the prospectus which Annexin published on October 19, 2021.

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