



Press release, Stockholm July 11th 2018

ADDvise's bond issue fully subscribed – issues additional secured bond loan of 20 MSEK

On July 6, 2018, the subscription period for ADDvise Group AB (publ)'s ("ADDvise" or the "Company") bond issuance of a maximum of 20 MSEK, ended. In total, subscriptions of 20 MSEK were received, which means the bond issue was fully subscribed.

The bonds are set to be issued around July 19th 2018 and subsequently be admitted to trading on Nasdaq Stockholm's list of company bonds. The expected first day of trading is July 23rd 2018.

The Offer in brief

- The bonds have a maturity of 5 years and the bond loan will be repaid in October 2022.
- The bonds run at a fixed annual nominal interest rate of 7.25 per cent. Interest is paid quarterly in arrears.
- Collateral for the bond are shares in the subsidiaries Hettich Labinstrument AB and Surgical Tables Inc.

Trade Identification and ISIN code

The trade name of the bonds will be ADDVISE 002 and the bond's ISIN code is SE0010298166.

Financial and legal advisors

Mangold Fondkommission is the financial advisor and Baker McKenzie is the legal advisor to ADDvise Group.

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This information is by ADDvise required to disclose under the EU Market Abuse Regulation. The information was submitted for publication on July 11th 2018 at 10:45 CEST.

About ADDvise Group

ADDvise Group AB (publ) is a leading supplier of equipment to healthcare and research facilities. The group consists of approximately 10 subsidiaries organized into two business areas, Lab and Healthcare. Sales are global. The Group has a clear acquisition strategy with the aim of raising shareholder value and expand the business – both geographically and product wise. ADDvise shares are listed on Nasdaq First North and Mangold Fondkommission AB, 08-503015 50, is the Company's Certified Adviser. Additional information is available at www.addvisigroup.com.

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Information to distributors

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“MiFID II”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “MiFID II Product Governance Requirements”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the ADDvise bonds have been subject to a product approval process, which has determined that such bonds are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the “Target Market Assessment”). Notwithstanding the Target Market Assessment, Distributors should note that: the price of the ADDvise bonds may decline and investors could lose all or part of their investment; the ADDvise bonds offer no guaranteed income and no capital protection; and an investment in the ADDvise bonds is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offering.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the ADDvise bonds.

Each distributor is responsible for undertaking its own target market assessment in respect of the ADDvise bonds and determining appropriate distribution channels.