

PRESS RELEASE

28 OCT, 2016

Nomination Committee

In accordance with the decision by the Annual General Meeting 2016, the Nomination Committee in Catena Media plc shall consist of four members. The members should be one representative of each of the three largest shareholders, together with the Chairman of the Catena Media plc Board of Directors.

The members of the Nomination Committee have been appointed based on the ownership structure as per 31st of August 2016, and consists of:

- Kathryn Moore Baker, Chairman of the Board in Catena Media plc
- Erik Bergman, Aveny Ltd
- Öystein Engebretsen, Investment AB Öresund
- Henrik Persson Ekdahl, Optimizer Invest Ltd

The Nomination Committee's duties in preparation for the Annual General Meeting, April 28 2017, comprise of preparing election of chairman and other directors of the board, election of auditor, election of chairman of the annual general meeting, matters regarding fees and questions in connection thereto.

Shareholders who wishes to submit proposals to the Nomination Committee ahead of Catena Media's 2017 Annual General Meeting may contact the Nomination Committee by e-mail at the following address henrik@optimizerinvest.com or by post to Catena Media, The Firs, flat 6, Gorg Borg Olivier Street SLM1801, Sliema, Malta by 28th of February 2017 at the latest.

For further information, please contact:

Louise Wendel, General Counsel, phone: +356 99 368 171, www.catenamedia.com

This information is information that Catena Media p.l.c is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on October 28, 2016 at 08.30 CET.

About Catena Media

Catena Media is a fast growing online performance marketing and lead generation company within iGaming. The Group has established a leading market position through strong organic growth and acquisitions in its core markets. Catena Media was listed on Nasdaq Stockholm First North Premier in February 2016. By the end of the second quarter 2016, the company's revenues reached approximately EUR 27.0 million on a twelve-month basis. The Group was founded in 2012 and has today more than 150 employees and the Group Head Office is situated in Malta.