

Change in number of shares and votes in Catena Media plc

The number of shares and votes in Catena Media plc amounts to 55,836,846 and the share capital amounts to EUR 83,755 following the below changes.

Catena Media has, as announced on 16 August 2018, resolved on a directed share issue of 77,209 shares as payment of part of the purchase price for assets acquired in the US in December 2016, which shares were registered and issued on 20 August 2018.

Further, the registration of 127,440 shares was cancelled (as of 6 August 2018) since an anticipated part of the purchase price for acquired assets in Hammerstone Inc (separately announced on 13 June 2018), in respect of which the seller of the assets later elected to receive a cash payment of MUSD 2 instead of the aforementioned shares. The issuance of such shares was deemed not to have taken effect (with the registration of the shares cancelled on this basis) in accordance with Article 85(5) of the Companies Act (Chapter 386 of the Laws of Malta).

For further information, please contact:

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This information is information that Catena Media plc is obliged to make public pursuant to the Listing Rules published by the Malta Financial Services Authority. The information was submitted for publication, through the agency of the contact persons set out above, 31 August 2018 at 08:00 CET.

About Catena Media

Catena Media provides companies with high quality online lead generation. Through strong organic growth and strategic acquisitions, Catena Media has since 2012 established a leading market position with approximately 350 employees in the US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). Total sales in 2017 reached EUR 67.6 million. The company is listed on Nasdaq Stockholm Mid Cap.

Further information is available at www.catenamedia.com