

# Press release

17 April 2020

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## Catena Media plc initiates a Written Procedure of its senior outstanding bond loan 2018/2021

Catena Media plc (Nasdaq Stockholm: CTM)

Catena Media plc (the "**Company**") summons a procedure in writing ("**Written Procedure**") for its bonds 2018/2021 (ISIN: SE0010832154) with an aggregate amount outstanding of EUR 150 million (the "**Bonds**"). The Written Procedure is made in accordance with Clause 19 of the terms and conditions for the Bonds.

The notice of the Written Procedure, the proposed amendments and detailed information regarding the voting procedure, are available at the Company's website ([www.catenamedia.com/investors/](http://www.catenamedia.com/investors/)). Holders of Bonds representing 58.00 per cent. of the outstanding nominal amount have expressed an intention to vote in favour of the proposed amendments described in the notice of the Written Procedure.

The Company has today instructed Nordic Trustee & Agency AB (publ), being the agent under the Bonds, to send a notice of a Written Procedure to holders directly registered in the Company's debt ledger held with Euroclear Sweden in order to receive holders' approval to amend the terms and conditions for the Bonds as described in the notice of the Written Procedure.

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The information was submitted for publication, through the agency of the contact persons set out above, on 17 April 2020 at 08:35 CET.

### **About Catena Media**

Catena Media has a leading position within online lead generation. The company has about 400 employees in US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at [www.catenamedia.com](http://www.catenamedia.com).

### **Important information**

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, units, unit rights, warrants, hybrid capital securities or other securities in Catena Media. Any invitation to the persons concerned to subscribe for units in Catena Media will only be made through the prospectus that Catena Media will publish on its website after approval and registration with the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*).

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No shares, units, unit rights, warrants, hybrid capital securities or other securities in Catena Media have been registered, and no shares, units, unit rights, warrants, hybrid capital securities or other securities will be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities legislation of any state or other jurisdiction in the United States and no shares, units, unit rights, warrants, hybrid capital securities or other securities may be offered, sold or otherwise transferred, directly or indirectly, in or into the United States, except under an available exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in compliance with the securities legislation in the relevant state or any other jurisdiction of the United States.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe," "expect," "anticipate," "intends," "estimate," "will," "may," "continue," "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although Catena Media believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors, which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors

could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice.