Press release

31 August 2020

New number of shares and votes in Catena Media plc

Catena Media plc (Nasdaq Stockholm: CTM)

Catena Media plc ("Catena Media" or the "Company") announces that the number of shares and votes in the Company has increased by 5,124,004 due to the exercise of Catena Media's warrants (CTM TO1) (the "Warrants") during the first Warrant exercise period.

As announced on 21 July 2020, 5,124.004 Warrants were used to subscribe for the same number of new ordinary shares in Catena Media during the first Warrant exercise period. The new shares were registered with Maltese authorities in August 2020.

Through the exercise of Warrants during the first Warrant exercise period, the number of shares and votes in Catena Media has increased by 5,124,004 and the share capital has increased by EUR 7,686.006.

As of today, 31 August 2020, the last trading day of the month, there are a total of 66,692,744 shares and votes in Catena Media. The share capital amounts to EUR 100,039.116.

For further information, please contact:

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This information is information that Catena Media plc is obliged to make public pursuant to the Listing Rules published by the Malta Financial Services Authority. The information was submitted for publication, through the agency of the contact persons set out above, on 31 August 2020 at 8.00 am CET.

About Catena Media

Catena Media has a leading position within online lead generation. The Company has about 400 employees in US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). The Company is listed on Nasdaq Stockholm. Further information is available at www.catenamedia.com.