

Increased number of shares and votes in Catena Media plc

Catena Media plc (“Catena Media” or the “Company”) announces that the number of shares and votes in the Company has increased by 1,596,668 due to the exercise of Catena Media’s warrants (CTM TO1) (the “Warrants”) during the second Warrant exercise period. The number of shares and votes in Catena Media plc amounts to 68,289,412.

As announced on 1 September 2020, 1,596,668 Warrants were used to subscribe for the same number of new ordinary shares in Catena Media during the second Warrant exercise period. The new shares were registered with Maltese authorities in September 2020.

Through the exercise of Warrants during the second Warrant exercise period, the number of shares and votes in Catena Media has increased by 1,596,668 and the share capital has increased by EUR 2,395.

As of today, 30 September 2020, the last trading day of the month, the number of shares and votes in Catena Media has increased from 66,692,744 shares to 68,289,412 and the share capital has increased to EUR 102,434.12.

For further information, please contact:

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This information is information that Catena Media plc is obliged to make public pursuant to the Listing Rules published by the Malta Financial Services Authority. The information was submitted for publication, through the agency of the contact persons set out above, 30 September 2020 at 08.00 CET.

About Catena Media

Catena Media has a leading position within online lead generation. The company has about 400 employees in US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at www.catenamedia.com.