

Press release

23 December 2020

Catena Media repurchases bonds of a total nominal amount of EUR 2,268,000

Catena Media plc (Nasdaq Stockholm: CTM)

Catena Media plc ("Catena Media" or the "Company") today announces that the Company has repurchased bonds of its up to EUR 250,000,000 senior unsecured (and from 31 January 2021, secured) callable floating rate bonds (ISIN: SE0010832154) (the "Outstanding Bonds"), governed by the terms and conditions originally dated 2 March 2018 and as amended and restated on 29 June 2020 (the "Terms and Conditions").

Pursuant to Clause 11.2 of the Terms and Conditions (*The Group Companies' purchase of Bonds*), Catena Media today announces that it has repurchased Outstanding Bonds of a total nominal amount of EUR 2,268,000. Following the repurchase, Catena Media's holding of Outstanding Bonds amounts to a total nominal amount of EUR 9,765,000. The Outstanding Bonds with a current total nominal amount of EUR 94,500,000 have a floating rate of EURIBOR (3 months) plus 550 basis points per annum and are due in March 2022.

For further information, please contact:

Peter Messner, Group CFO, Catena Media plc

Phone: +46 768 95 26 93, E-mail: peter.messner@catenamedia.com

Åsa Hillsten, Head of IR & Communications, Catena Media plc

Phone: +46 700 81 81 17, E-mail: asa.hillsten@catenamedia.com

The information in this press release is information that Catena Media plc is obligated to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above on 23 December 2020 at 14.00 CET.

About Catena Media

Catena Media has a leading position within online lead generation. The company has about 400 employees in US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at www.catenamedia.com.