

Press release

25 January 2021

Catena Media repurchases bonds of a total nominal amount of EUR 441,000

Catena Media plc (Nasdaq Stockholm: CTM)

Catena Media plc ("Catena Media" or the "Company") today announces that the Company has repurchased bonds of its up to EUR 250,000,000 senior unsecured (and from 31 January 2021, secured) callable floating rate bonds (ISIN: SE0010832154) (the "Outstanding Bonds"), governed by the terms and conditions originally dated 2 March 2018 and as amended and restated on 29 June 2020 (the "Terms and Conditions").

Pursuant to Clause 11.2 of the Terms and Conditions (*The Group Companies' purchase of Bonds*), Catena Media today announces that it has repurchased Outstanding Bonds of a total nominal amount of EUR 441,000. Following the repurchase, Catena Media's holding of Outstanding Bonds amounts to a total nominal amount of EUR 10,773,000. The Outstanding Bonds with a current total nominal amount of EUR 94,500,000 have a floating rate of EURIBOR (3 months) plus 550 basis points per annum and are due in March 2022.

For further information, please contact:

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The information in this press release is information that Catena Media plc is obligated to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above on 25 January 2021 at 14.00 CET.

About Catena Media

Catena Media has a leading position within online lead generation. The company has about 400 employees in US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at www.catenamedia.com.