Press release

29 January 2021

Increased number of shares and votes in Catena Media plc

Catena Media plc ("Catena Media" or the "Company") announces that the number of shares and votes in the Company has increased by 2,102,732 due to the exercise of Catena Media's warrants (CTM TO1) (the "Warrants") during the second Warrant exercise period. The number of shares and votes in Catena Media plc amounts to 70,392,144.

As announced on 30 November 2020, 2,102,732 Warrants were used to subscribe for the same number of new ordinary shares in Catena Media during the third Warrant exercise period. The new shares were registered with Maltese authorities in January 2021.

Through the exercise of Warrants during the third Warrant exercise period, the number of shares and votes in Catena Media has increased by 2,102,732 and the share capital has increased by EUR 3,154.10

As of today, 29 January 2021, the last trading day of the month, the number of shares and votes in Catena Media has increased from 68,289,412 shares to 70,392,144 and the share capital has increased to EUR 105,588.22

For further information, please contact:

Göran Blomberg, acting CEO, Catena Media plc
Phone: +46 73 153 62 63, E-mail: goran.blomberg@catenamedia.com

Åsa Hillsten, Head of IR & Communications, Catena Media plc
Phone: +46 700 81 81 17, E-mail: asa.hillsten@catenamedia.com

About Catena Media

Catena Media has a leading position within online lead generation. The company has about 400 employees in US, Australia, Japan, Serbia, UK, Sweden, Italy and Malta (HQ). The company is listed on Nasdaq Stockholm. Further information is available at www.catenamedia.com.