

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES, AUSTRALIA, CANADA, NEW ZEALAND, HONG KONG, JAPAN, SWITZERLAND, SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL OR WOULD REQUIRE REGISTRATION OR ANY OTHER MEASURES.

December 1, 2016

ByggPartner announces outcome of the offering in connection to the initial public offering and listing on Nasdaq First North Premier

ByggPartner i Dalarna Holding AB (publ) ("ByggPartner" or the "Company") announces the outcome of the offering to acquire shares in the Company in connection to the listing of the Company's shares on Nasdaq First North Premier (the "Offering").

The Offering attracted very strong interest both from Swedish and international institutional investors as well as the general public in Sweden. The Offering was oversubscribed several times.

The Offering in brief

- The final price in the Offering has been set at SEK 37 per share, corresponding to a market value of ByggPartner of SEK 448 million.
- The offering comprises 6,053,552 existing shares in the Company, corresponding to 50 percent of the outstanding shares. No newly issued shares are being offered.
- In addition, in order to cover any overallotment, the selling shareholders¹ have granted Pareto Securities the option to acquire a maximum of an additional 908,032 existing shares in the Company, corresponding to a maximum of 15 percent of the shares included in the Offering (the "Overallotment Option").
- If the Overallotment Option is fully exercised, the Offering will comprise a maximum of 6,961,584 shares, corresponding to approximately 57.5 percent of the total number of shares in the Company.
- Based on the final price, the total value of the Offering amounts to SEK 224 million if the Overallotment Option is not exercised and SEK 258 million if the Overallotment Option is fully exercised.
- Following completion of the Offering, Bo Olsson, through AB Surditet, will be the largest shareholder and will hold approximately 20 percent of the shares in the Company.
- The total amount of shares in the Company will not be changed as a result of the Offering and will remain at 12,107,103.
- Approximately 5,000 investors have been allotted shares in ByggPartner.
- Expected first day of trading in ByggPartner's shares on Nasdaq First North Premier is December 5, 2016 under the short name "BYGGP" and expected settlement date is December 5, 2016.
- Pareto Securities is acting as Sole Manager and Bookrunner, Avanza is Selling Agent and Gernandt & Danielsson is the legal advisor in connection with the Offering.

Sverker Källgården, CEO, comments:

"Our overall goal is to create lasting value for our customers and shareholders. We do this by doing what we do best, construction and continuing the development of our partnering model. We work hard to show that ByggPartner is a construction company with stable profitability and growth. I want to welcome all new shareholders to ByggPartner and I am very pleased that a large part of the management including myself, parts of the board and several of our employees have bought shares in the Offering."

¹ Selling shareholders are (i) AB Surditet (ii) Priveq Investment Fund III KB (iii) Priveq Investment Fund III AB (iv) LIRFO Invest AB (v) WellMats AB (vi) Dalakvartetten Huskonsult AB (vii) Sjulsarvet Invest AB (viii) Lars Sunder Consulting AB (ix) Dala Tillväxt AB (x) Ulla Nygårds.

Bo Olsson, founder and member of the Board, comments:

“Through the Offering we have broadened our shareholder base with Swedish and international investors. The IPO further increases the awareness of ByggPartner, which will have a positive impact on the Company. We are looking forward to leading this development together with the new shareholders.”

Louise Nilsson, CEO Priveq Investment and member of the Board, comments:

“We are proud of having contributed to the development of ByggPartner and of the great interest that cornerstone investors as well as other investors have shown in the Company. Priveq is now looking forward to continue to follow and support ByggPartner in a listed environment.”

For additional information, please contact:

Sverker Källgården, CEO, ByggPartner
Tel: +46 243 55 95 70
Mob: +46 70 416 97 70
Email: sverker.kallgarden@byggpartner.se

Claes Thelander, CFO, ByggPartner
Tel: +46 243 55 95 44
Mob: +46 70 419 97 44
Email: claes.thelander@byggpartner.se

Jenny Rosberg, press contact
Tel: +46 8 408 10 200
E-mail: jenny.rosberg@ropa.se

About ByggPartner

ByggPartner is a construction company operating in Stockholm, Mälardalen, Uppsala and Dalarna. In Stockholm, Mälardalen and Uppsala the aim is to further expand and in Dalarna, the Company is one of the leading construction companies. ByggPartner offers construction works, construction services and scaffolding. For more information, see www.byggpartner.se.

Important information

This announcement is not and does not form a part of any offer for sale of securities. Copies of this announcement are not being made and may not be distributed or sent into the United States, Australia, Canada, New Zealand, Hong Kong, Japan, South Korea or any other jurisdiction in which such distribution would be unlawful or would require registration or other measures. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and accordingly may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act and in accordance with applicable U.S. state securities laws. The Company does not intend to register any offering in the United States or to conduct a public offering of securities in the United States.

Any Offering of securities referred to in this announcement will only be made by means of a prospectus. This announcement is not a prospectus for the purposes of Directive 2003/71/EC (together with any applicable implementing measures in any Member State, the “Prospectus Directive”). Investors should not invest in any securities referred to in this announcement except on the basis of information contained in the aforementioned prospectus. In any EEA Member State other than Sweden that has implemented the Prospectus Directive, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Directive, i.e., only to investors who can receive the offer without an approved prospectus in such EEA Member State.

This communication is only being distributed to and is only directed at persons in the United Kingdom that are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”) or (ii) high net worth entities, and other persons to whom this announcement may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as “Relevant Persons”). This communication must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in

only with Relevant Persons. Persons distributing this communication must satisfy themselves that it is lawful to do so.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as “believe,” “expect,” “anticipate,” “intends,” “estimate,” “will,” “may,” “continue,” “should” and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice.

The information, opinions and forward looking statements contained in this communication only apply as of the date of this communication and may change without notice thereof.