



The last day of trading of paid subscription units (BTU)

The last day of trading of Lumito AB (publ) paid subscription units (BTU) is Tuesday, 2 July 2019.

The preferential rights issue that was conducted during May/June 2019 has now been registered with the Swedish Companies Registration Office. The new shares and warrants (after conversion from paid subscription units) are expected to be delivered to securities deposit accounts on 8 July 2019.

Through the preferential rights issue, Lumito issued units comprised of shares and series TO2 warrants. The issue including over-allotment provided the Company approximately MSEK 38.7 in cash, before issuance costs.

In total, 30,933,729 units were issued. After the issue has been registered with the Swedish Companies Registration Office, the total number of shares in Lumito amounts to 59,467,458 and the share capital amounts to SEK 1,486,686.45.

G&W Fondkommission has acted as financial advisor in connection with the transactions.

For more information contact:

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Lumito in brief

Lumito is specialised in research and development of imaging technologies for medical applications. The technology is based on so called UCNP:s (Up Converting Nano Particles) and is aiming to increase image quality in biomedical applications. Lumito's IPR covers imaging with high quality of for instance tissue samples, with UCNP:s as markers. The technology has several possible application areas, but Lumito has initially decided to focus on digital pathology. Lumito has an agreement with TTP plc (The Technology Partnership) in Cambridge, UK, regarding development of instruments and staining reagents. Lumito's share Lumito and warrant Lumito TO1 are traded at the NGM Nordic MTF marketplace.