



Nordisk Bergteknik is intensifying its efforts to review the capital structure

Since the fourth quarter of 2020, Nordisk Bergteknik has been working on a strategic review of the Company's capital structure. In connection with a possible listing of the Company's shares, the Company intends to change its current capital structure. The intended change relates to the Company's outstanding corporate bonds of SEK 400 million, which in the event of a listing are intended to be replaced by bank financing. A decision regarding a possible listing of the shares and a change in the capital structure is expected to be made during the current year.

The Company will primarily use the funding from a potential listing of the shares to strengthen Nordisk Bergteknik's financial position and continue to support the Company's expansive growth in the Nordic region.

Carnegie Investment Bank AB (publ) is financial advisor in relation to the strategic review of the capital structure of the Company.

This disclosure contains information that Nordisk Bergteknik AB is obliged to make public pursuant to the EU Market Abuse Regulation (EU nr 596/2014). The information was submitted for publication, through the agency of the contact person, on 20-08-2021 09:55 CET.

For more information, please contact:

Andreas Christoffersson, CEO, e-mail: andreas.christoffersson@bergteknik.se, Tel: 070-621 1928
Johan Lundqvist, CFO, e-mail: johan.lundqvist@bergteknik.se, Tel: 076-392 7121