

Soltech Energy publishes supplementary prospectus

The Board of Directors of Soltech Energy Sweden AB (publ) (“Soltech” or “the Company”) has prepared a supplementary prospectus (the “Supplementary Prospectus”) to the EU growth prospectus that was approved and registered by Finansinspektionen and published on 13 August 2020 (Finansinspektionen's record number 20-16696) (“The Prospectus”).

The supplementary prospectus has been prepared due to Soltech publishing its interim report for the period January - June 2020 on 21/8 2020. The interim report is available at www.soltechenergy.com. The Supplementary Prospectus has been prepared in accordance with Article 23 of Regulation (EU) 2017/1129 and was approved and registered by the Swedish Financial Supervisory Authority on 24 August 2020.

The supplementary prospectus is part of, and should be read in conjunction with, the Prospectus. The definitions contained in the Prospectus also apply to the Supplementary Prospectus. The supplementary prospectus was published on the Company's and Aktieinvest's FK AB's websites, www.soltechenergy.com, and www.aktieinvest.se, respectively, on 24/8 2020 and is available together with the prospectus in electronic format.

Investors who, prior to the publication of the Supplementary Prospectus, have made a notification or otherwise agreed to subscribe for shares in the Offer, have the right under Article 23 (2) of Regulation (EU) 2017/1129 to withdraw their notification or consent within two working days from the publication of the Supplementary Prospectus, no later than 26/8 2020. Revocation must be made in writing to Aktieinvest FK AB, Emittentservice, 113 89 Stockholm or via e-mail to emittentservice@aktieinvest.se. Investors who have subscribed for shares in the Offer through a nominee must contact their nominee regarding revocation. Registration that has not been withdrawn will remain binding and investors who wish to remain with their subscription for shares in the Offer do not need to take any action. For complete terms and other information about the Offer, please refer to the Prospectus.

For more information contact:

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