Publication of Prospectus Regarding Heliospectra's Rights Issue of Units

Gothenburg, November 3, 2020. The Board of Directors of Heliospectra AB (publ) ("Heliospectra" or "the Company") has prepared a prospectus regarding the issue of shares and warrants ("Units") with preferential rights for existing shareholders (the "Rights Issue") published on 25 September 2020.

The prospectus has been approved and registered by the Swedish Financial Supervisory Authority (*Sw.* Finansinspektionen). The prospectus regarding Heliospectra's rights issue will be available on Heliospectra's website (www.heliospectra.com/investor-relations/reports-documents), Västra Hamnen Corporate Finance website (www.vhcorp.se) and on the Swedish Financial Supervisory Authority's website (www.fi.se).

Financial and legal advisors

Västra Hamnen Corporate Finance AB is a financial advisor and MAQS Advokatbyrå is legal advisor to Heliospectra in connection with the Rights Issue.

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The information was submitted for publication, through the agency of the contact person set out above, at 09:45 CET on November 3, 2020,.

Heliospectra AB (publ) (OTCQB: HLSPY, and Nasdaq First North Growth Market: HELIO) was founded in 2006 in Sweden by plant scientists and biologists with one vision – to make crop production more intelligent and resource-efficient. Today, with customers across six continents, Heliospectra is the global leader in innovative horticulture lighting technology, custom light control systems and specialized services for greenhouse and controlled plant growth environments. Designed by growers for growers, Heliospectra builds customized LED lighting strategies and controls to automate production schedules, forecast yields and monitor crop health and performance with real-time data and response, to deliver the light plants love and the consistent results growers need.

For more information, please visit https://www.heliospectra.com.

Company HELIO is listed at Nasdaq First North Growth Market with Redeye AB as Certified Adviser: Certifiedadviser@redeye.se, +46 (0)8 121 576 90.

Important information