



Heliospectra AB announces the outcome of the 2020/2021 warrants exercise

The period for exercising warrants of series 2020/21 ("Warrants") for subscription of shares in Heliospectra AB (publ) ("Heliospectra" or "the Company") ended on November 30, 2021. A total of 62 098 warrants were exercised for 31 049 shares, implying a subscription rate of approximately 0.15 percent.

Two (2) Warrants entitled subscription of one (1) new share in the Company against cash payment of SEK 3.1 per share during the period 1 November 2021 through 30 November 2021. The Company announces today that 62 098 options have been exercised for new subscription of 31 049 shares, implying a subscription rate of approximately 0.15 percent. The Company will thus receive approximately SEK 96 thousand before issue costs.

Number of shares, share capital and dilution

After registration of the new shares with the Swedish Companies Registration Office (Bolagsverket), the Company's share capital will increase by SEK 3 104.9 to a total of SEK 7 727 651.4. The number of shares in the Company will increase by 31 049 shares to a total of 77 276 514 shares.

The dilution for existing shareholders who have not exercised the Warrants amounts to approximately 0.04 percent of the shares and votes in Heliospectra.

Delivery of new shares

The new shares will be delivered to the subscribers' account as interim shares. Immediately after the issue has been registered with the Swedish Companies Registration Office and Euroclear and interim shares have been converted into ordinary shares, the new shares will be admitted to trading on the Nasdaq First North Growth Market.

For More Information:

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The information was submitted for publication, through the agency of the contact person set out above, at 13:00 CET on December 2, 2021.

Heliospectra AB (publ) (Nasdaq First North Growth Market: HELIO) was founded in 2006 in Sweden by plant scientists and biologists with one vision – to make crop production more intelligent and resource-efficient. Today, with customers across seven continents, Heliospectra is the global leader in innovative horticulture lighting technology, custom light control systems and specialized services for greenhouse and controlled plant growth environments. Designed by growers for growers, Heliospectra builds customized LED lighting strategies and controls to automate production schedules, forecast yields and monitor crop health and performance with real-time data and response, to deliver the light plants love and the consistent results growers need.

For more information, please visit <https://www.heliospectra.com>.

Company HELIO is listed at Nasdaq First North Growth Market with Redeye AB as Certified Adviser:

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