



# Heliospectra Publishes Information Memorandum in Connection with The Rights Issue

Gothenburg, Sweden, February 20, 2025, at 12:25 CET – **Heliospectra AB (publ)** (the "Company") has prepared an information memorandum in Swedish (the "Memorandum") in connection with the new issue of shares resolved by the Board of Directors on January 23, 2025, and approved by the extraordinary general meeting on February 12, 2025 (the "Rights Issue"). The Memorandum is available on the Company's website, [www.heliospectra.com](http://www.heliospectra.com), along with other information related to the Rights Issue.

The Board of Directors resolved on January 23, 2025, conditional on approval of an extra ordinary general meeting, to carry out a new share issue of up to approximately SEK 25.6 million with preferential rights for existing shareholders. The extraordinary general meeting on February 12, 2025, resolved to approve the Rights Issue. Complete information, terms, and instructions regarding the Rights Issue can be found in the Memorandum. The Memorandum is only available in Swedish and since February 19 available on Heliospectra's website, [www.heliospectra.com](http://www.heliospectra.com).

## Indicative time plan

The following time plan for the Rights Issue is preliminary and subject to change.

Trading in share rights	19 February 2025 – 28 February 2025
Subscription period	19 February 2025 – 5 March 2025
Trading in paid subscribed shares (BTA)	19 February 2025 – week 12 2025
Expected announcement of the outcome in the Rights Issue	6 March 2025

## Advisers

MAQS Advokatbyrå AB is legal adviser to the Company in connection with the Rights Issue and Aqrat Fondkommission AB is issuing agent in the Rights Issue.

## For More Information:

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<http://www.heliospectra.com>

**Heliospectra AB** (publ) (Nasdaq First North Growth Market: HELIO) was founded in 2006 in Sweden by plant scientists and biologists with one vision – to make crop production more intelligent and resource-efficient. Today, with customers across seven continents, Heliospectra is the global leader in innovative horticulture lighting technology, custom light control systems and specialized services for greenhouse and controlled plant growth environments. Designed by growers for growers, Heliospectra builds customized LED lighting strategies and controls to automate production schedules, forecast yields and monitor crop health and performance with real-time data and response, to deliver the light plants love and the consistent results growers need.

For more information, please visit <http://www.heliospectra.com>.

Company HELIO is listed at Nasdaq First North Growth Market with Redeye AB as Certified Adviser.

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#### *Forward-looking statements*

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as “believe”, “expect”, “anticipate”, “intend”, “may”, “plan”, “estimate”, “will”, “should”, “could”, “aim” or “might”, or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially

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