

91/18 – Information regarding the rights issue from Nanologica AB

The last day of trading in the company's shares (NICA) including the right to receive subscription rights is April 16, 2018. The first day excluding the right to obtain the rights is April 17, 2018.

One (1) share entitles the owner to one (1) subscription right. One (1) subscription right entitle the owner to subscribe for three (3) new shares, at the price of SEK 4,00 per share (3:1 á SEK 4,00).

Trading with subscription rights will take place from April 20, 2018 until May 2, 2018 on AktieTorget.

Trading with the paid subscribed shares will take place from April 20, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from April 20, 2018 to May 4, 2018.

Information about the subscription right:

Shortname: NICA TR

ISIN-code: SE0011090802

Orderbook-ID: 4AGC

CFI: RSSXXR

FISN: NANOLOGICA/SUBS RTS NL PD

First day of trading: April 20, 2018

Last day of trading: May 2, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: NICA BTA

ISIN-code: SE0011090810

Orderbook-ID: 4AGB

CFI: ESNUFR

FISN: NANOLOGICA/SH

Trading period: April 20, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on April 16, 2018.

Stockholm April 11, 2018

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