

Svenska Aerogel Holding AB (publ) publishes disclosure document in connection with rights issue of shares

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Svenska Aerogel Holding AB (publ) ("Svenska Aerogel" or the "Company") has prepared a disclosure document (the "Disclosure Document") for the forthcoming issue of shares consisting of shares with preferential rights for existing shareholders (the "Rights Issue"), which the board of directors, based on the authorization from the annual general meeting on 18 June 2024, resolved on 26 February 2025.

In connection with the Rights Issue, the Company has prepared a Disclosure Document in accordance with article 1.4 db Regulation (EU) 2017/1129 of the European Parliament and of Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "**Prospectus Regulation**"). The Disclosure Document has been drafted in accordance with annex IX of the Prospectus Regulation.

Today, Svenska Aerogel announces that the Disclosure Document has been registered with the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) and made available on the Company's website, www.aerogel.se.

To provide a more comprehensive basis for decision-making ahead of the forthcoming Rights Issue, the Company has also prepared an information brochure (the "**Information Brochure**"). The Information Brochure is available on the Company's website, www.aerogel.se and on Penser by Carnegie's website, www.carnegie.se.

Preliminary Timetable for the Rights Issue

6 March 2025: Record date for participation in the Rights Issue

7 March 2025: Publication of Disclosure Document and Information Brochure

10 March – 24 March 2025: Subscription period

10 March – 19 March 2025: Trading in subscription rights

25 March 2025: Estimated date for publication of the outcome of the Rights Issue

Advisors

Svenska Aerogel has mandated Penser by Carnegie, Carnegie Investment Bank AB (publ) and Eversheds Sutherland Advokatbyrå AB as financial and legal advisors respectively in connection with the Rights Issue.

For further information, please contact:

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About Svenska Aerogel Holding AB (publ)

Svenska Aerogel manufactures and commercializes the mesoporous material Quartzene®. Svenska Aerogel's business concept is to meet the market's need for new materials that are in line with global sustainability objectives. Quartzene® is flexible and can be tailored to different applications to add essential properties to an end product. The company's vision is to be the most valued business partner providing pioneering material solutions for a sustainable world.

Svenska Aerogel Holding AB is listed on Nasdaq First North Growth Market. Certified Adviser is FNCA.

Gävle, March 7, 2025

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