

Resurs Bank issues SEK 700 million of senior unsecured bonds

Resurs Bank AB has issued SEK 700 million of senior unsecured bonds in the Nordic market. The 3 year bonds (with maturity February 2023) will be listed on Nasdaq Stockholm. The offer attracted very strong demand and resulted in an oversubscribed orderbook.

The bonds are issued under Resurs Bank's MTN programme with a total frame of SEK 8 billion and pays a coupon of 3m Stibor + 1.28%.

Nordea and SEB acted as joint book runners in the transaction.

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ABOUT RESURS BANK

Resurs is a Nordic niche bank that offers leading payment and financing solutions for the retail industry and its customers. We help companies and private individuals with lending, saving and payments. With more than 40 years of experience in the retail sector, we make shopping online and in stores quick, easy and secure. We focus on the customer experience and make good things happen and the hard feel easier. We have a customer base about 6 million private customers.